



April 24, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 946678

Issue Description:
RIL 6.25% 2018 (PPD- 177)
RIL 10.75% 2018 (Series-PPD 179,
Tranche 3)
RIL 8.75% 2020 (Series PPD 180,
Tranche 1)

Dear Sirs,

Sub : **Compliance under Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter dated April 24, 2017 in connection with audited financial results (standalone and consolidated) of the Company for the financial year ended March 31, 2017, we send herewith a certificate pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustee for various series of non convertible debentures issued by the Company.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

A handwritten signature in black ink, appearing to read 'K. Sethuraman'.

K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Encl.: as above



ATSL/CO/2017-18/262
April 24, 2017

To,
Reliance Industries Limited
Maker Chambers IV, 3rd Floor,
222, Nariman Point,
Mumbai 400021

Kind Attn: Mr. K. Sehuraman

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the various Non-Convertible Debentures (NCDs) aggregating to Rs.1,137 crore (outstanding as on March 31, 2017) issued by Reliance Industries Limited ("Company") and listed on the BSE Limited and the National Stock Exchange of India Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

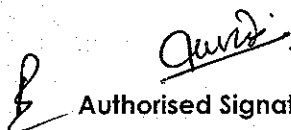
In pursuance thereof we hereby confirm that we have received the said information vide your letter dated April 24, 2017 (Copy enclosed) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchanges; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Authorised Signatory

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com