

April 24, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Fax No: 2272 3121 / 2272 2037

Fax No: 2659 8348/ 2659 8237 / 38

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2017

We forward herewith the Reconciliation of Share Capital Audit Report from M/s Dayal & Lohia, Chartered Accountants, Mumbai, certifying the admitted capital with both the Depositories, total issued capital and the listed capital for the quarter ended March 31, 2017 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002. This Audit Report was noted by the Board of Directors of the Company at its meeting held today, i.e., April 24, 2017.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Encl: As above.

Copy to:

The Luxembourg Stock
Exchange
Societe de la Bourse de
Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock
Exchange
2 Shenton Way, #19-
00 SGX Centre 1,
Singapore 068804

Taipei Stock
Exchange
15F, No.100, Sec. 2,
Roosevlt Road,
Taipei, Taiwan, 10084

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	March 31, 2017
2	ISIN	INE002A01018
3	Face Value	Rs. 10/- per Equity Share
4	Name of the Company	Reliance Industries Limited 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021 Tel No : 022 - 2278 5211 Fax No : 022 - 2278 5110 investor_relations@ril.com
5	Registered Office Address	
6	Correspondence Address	
7	Telephone & Fax Nos.	
8	Email address	
9	Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai
10	Issued Capital	325 12 78 100
11	Listed Capital (Exchange - wise) - For Exchanges listed in '9' above <i>(as per company records)</i>	325 12 76 970
12	Held in dematerialised form in CDSL	6 38 59 647
13	Held in dematerialised form in NSDL	312 26 99 879
14	Physical	6 47 17 444
15	Total No. of Shares (12+13+14)	325 12 76 970



kamanwala chambers, 1st floor, office nos.6&7, sir p.m. road, fort, mumbai - 400 001.
 phones: (91-22)66372969-70 • fax: 91-22-6637 2949 • e-mail: dayalandlohia@gmail.com
 Branch: 401, sheetal enclave, b/h. tangent furniture mall, chincholi bundar, off. Link road, mumbai 400064

16 Reasons for difference if any, between :

a) (10 & 11) :	565 partly paid shares and 565 fully paid bonus shares issued against the said partly paid shares are not listed on BSE and NSE.
b) (10 & 15) :	565 partly paid shares and 565 fully paid bonus shares issued against the said partly paid shares are not credited.
c) (11 & 15) :	NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on 02.01.2017	229,091	Applied for listing at NSE and BSE	Listed on BSE & NSE on January 23, 2017	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on 23.01.2017	39,373	Applied for listing at NSE and BSE	Listed on BSE & NSE on February 06, 2017	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on 22.02.2017	120,032	Applied for listing at NSE and BSE	Listed on BSE & NSE on March 03, 2017	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on 22.03.2017	7,295,894	Applied for listing at NSE and BSE	Listed on BSE & NSE on March 28, 2017	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	12	1 325	Delay in receipt of Physical DRF & Share Certificates from DP.
	22	41 476	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	34	42 801	
Pending for more than 21 days (as on 31.03.2017)	NIL	NIL	N.A.
Total	0	0	



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 2278 5211
Fax No : 022 - 2278 5110

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
Kamanwala Chambers, 1st Floor,
Office Nos.6 & 7, Sir. P M Road,
Fort, Mumbai - 400 001
Tel No.: 022 - 66372969 - 2970
Fax No.: 022 - 66372949
Name&Regn. No. of the Partner :
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
if yes (name & address)

Karvy Computershare Pvt. Ltd.
Karvy Selenium Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its
name etc.) - NA.

FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W



Anil Lohia

ANIL LOHIA
PARTNER
M. No.: 31626

Place: Mumbai
Date : 05.04.2017