

September 09, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**National Stock Exchange of India  
Limited**

Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE EQ"

**Sub.: Term loan facility for Reliance Sibur Elastomers Private Limited**

Dear Sir,

Reliance Sibur Elastomers Private Limited (RSEPL), a subsidiary of Reliance Industries Limited (RIL) has signed facility agreement for availing a term loan facility of US\$ 330 million (equivalent to approximately INR 2,193 crore<sup>1</sup>) by way of External Commercial Borrowings ("Facility").

The Facility with door to door tenor of 10 years shall be utilized to part finance the capital expenditure to setup India's first butyl rubber manufacturing facilities at Jamnagar, Gujarat, India ("Project"). The said Facility will be secured by way of charge on the movable fixed assets of RSEPL pertaining to the Project. Further, RSEPL's payment obligations in respect of the said Facility are guaranteed by RIL. This Facility is one of the longest tenor US\$ loan to date in Asia (ex Japan), since RIL's 10 year corporate loan for US\$ 2,000 million in 2007.

The Mandated Lead Arrangers for the Facility were The Bank of Tokyo-Mitsubishi UFJ, Ltd., Crédit Agricole Corporate and Investment Bank, DBS Bank Ltd., State Bank of India and Sumitomo Mitsui Banking Corporation.

<sup>1</sup> RBI Closing Exchange Rate 1 USD = INR 66.4483 on 08 September 2016

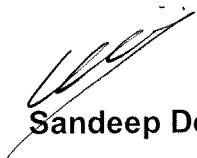


RSEPL is a Joint Venture between RIL and SIBUR (a leading Russian integrated gas processing and petrochemical company). RIL holds a majority equity stake of 74.9% in RSEPL while the balance 25.1% is held by SIBUR.

This is for your information and record.

Thanking you,  
Yours faithfully,

For **Reliance Industries Limited**



**Sandeep Deshmukh**

**Vice President – Corporate Secretarial**



Copy to:

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Societe de la Bourse de Luxembourg  
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