

April 23, 2015

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the various Privately Placed Debentures of the Company listed on the Wholesale Debt Market segment of the Exchange, as enumerated in **Annexure I** to this certificate.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Trustee Services Limited, the Debenture Trustee, for the half-year ended March 31, 2015, is given hereunder in seriatim.

i)	Credit Rating	"AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research.
ii)	Asset cover available	Asset cover of 1.25 times of the face value of outstanding debentures has been maintained.
iii)	Debt-Equity Ratio	0.45:1
iv)	Previous due date for the payment of interest / principal and whether the same has been paid or not	As per Annexure II The interest / principal has been paid on due dates as per the terms of issue.
v)	Next due date for the payment of interest/principal	As per Annexure II

Thanking you,

Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Trustee Services Limited
(Debenture Trustee)


Authorised Signatory

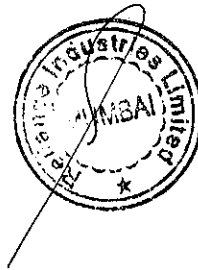


Encl: as above

Details of Debentures listed on the Wholesale Debt Market segment

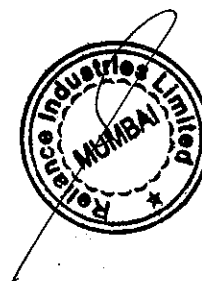
(Rs. in crore)

Sr. No.	Debenture Series	ISIN	Security	Amount Outstanding (as on March 31, 2015)
1.	PPD 177	INE002A07692	RIL18	533.33
2.	PPD 179 - T3	INE002A07726	RIL18	370.00
3.	PPD 180 - T1	INE002A07775	RIL20	500.00



Interest/redemption payments made during the half year ended March 31, 2015 and to be made during half year ending September 30, 2015

Debenture Series	Security	Rate of interest	Particulars	Previous due date for payment <i>(For half-year ended March 31, 2015)</i>	Next due date for payment <i>(For half-year ending September 30, 2015)</i>
PPD 177	RIL18	6.25%	Partial redemption and payment of interest	24-Nov-14	-
PPD 179 - T3	RIL18	10.75%	Payment of interest	8-Dec-14	-
PPD 180 - T1	RIL20	8.75%	Payment of interest	-	7-May-15



April 23, 2015

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the privately placed debentures of the Company issued under PPD Series 180 Tranche 1 (BSE – 946678; ISIN INE002A07775) and listed on the Wholesale Debt Market segment of the Exchange.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Trustee Services Limited, the Debenture Trustee, for the half-year ended March 31, 2015, is given hereunder in seriatim.

i)	Credit Rating	"AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research.
ii)	Asset cover available	Asset cover of 1.25 times of the face value of outstanding debentures has been maintained.
iii)	Debt-Equity Ratio	0.45:1
iv)	Previous due date for the payment of interest / principal and whether the same has been paid or not	Interest due on May 7, 2014 was paid on due date. No payment towards principal was due during the half-year ended March 31, 2015.
v)	Next due date for the payment of interest / principal	Interest payment is due on May 7, 2015. No principal payment is due to be paid during the half year ending September 30, 2015. Principal repayment is due on May 7, 2020.

Thanking you,

Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



**For Axis Trustee Services Limited
(Debenture Trustee)**


Authorized Signatory

