

Regd. Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
Phone: 022-2278 5000. E-mail: investor_relations@ril.com
CIN: L17110MH1973PLC019786

NOTICE TO DEBENTUREHOLDERS

Redemption and Payment of Interest due on Debentures

Notice is hereby given that the Company has fixed 'Record Date' for the Secured Redeemable Non Convertible Debentures for determining the names of the debentureholders eligible to receive interest/redemption proceeds. The debentureholders whose names appear (a) as Beneficial Owners on the Record Date as per the list furnished by the Depositories in respect of the debentures held in electronic form, and (b) as debentureholders in the Register of Debentureholders on the Record Date, after giving effect to all valid transfers in physical form received on or before the Record Date, would be entitled to the said payments, as per details given hereunder:

| Debenture Series | % of interest | Purpose | Record Date | Due Date for Payment |
|-------------------|---------------|--|-------------|----------------------|
| PPD 180 Tranche-1 | 8.75% | Payment of Interest | 30-Apr-17 | 7-May-17 |
| PPD 177 | 6.25% | Partial Redemption and Payment of Interest | 17-Nov-17 | 24-Nov-17 |
| PPD 179 - T3 | 10.75% | Payment of Interest | 1-Dec-17 | 8-Dec-17 |

Debentureholders are requested to lodge the Transfer Deeds duly executed, mandate instructions, Income Tax exemption certificates/ Forms and change of address intimations, as may be applicable, with the Company's Registrars and Transfer Agents, viz. **KARVY COMPUTERSHARE PRIVATE LIMITED** – Unit: Reliance Industries Limited, at Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032, as early as possible, but in any case before the Record Date.

For **RELIANCE INDUSTRIES LIMITED**

Sd/-

K. Sethuraman

Group Company Secretary and
Chief Compliance Officer

Place : Mumbai
Dated : April 04, 2017