

January 19, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Fax No: 2272 3121 / 2272 2037

Fax No: 2659 8348/ 2659 8237 / 38

Dear Sirs,

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2017**

We forward herewith the Reconciliation of Share Capital Audit Report from M/s Dayal & Lohia, Chartered Accountants, Mumbai, certifying the admitted capital with both the Depositories, total issued capital and the listed capital for the quarter ended December 31, 2017 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002. This Audit Report was noted by the Board of Directors of the Company at its meeting held today, i.e., January 19, 2018.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Encl: As above. 

Copy to:

The Luxembourg Stock
Exchange
Societe de la Bourse de
Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock
Exchange
2 Shenton Way, #19-
00 SGX Centre 1,
Singapore 068804

Taipei Stock
Exchange
15F, No.100, Sec. 2,
Roosevolt Road,
Taipei, Taiwan, 10084

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. **Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	December 31, 2017
2	ISIN	INE002A01018
3	Face Value	Rs. 10/- per Equity Share
4	Name of the Company	Reliance Industries Limited
5	Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
6	Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
7	Telephone & Fax Nos.	Tel No : 022 - 6255 5211 Fax No : 022 - 6255 5110
8	Email address	investor_relations@ril.com
9	Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai
10	Issued Capital	633 35 03 519
11	Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)	633 35 03 519
12	Held in dematerialised form in CDSL	16 23 45 964
13	Held in dematerialised form in NSDL	606 87 92 912
14	Physical	10 23 64 643
15	Total No. of Shares (12+13+14)	633 35 03 519



kamanwala chambers, 1st floor, office nos.6&7, sir p.m. road, fort, mumbai - 400 001.
phones: (91-22)66372969-70 • fax: 91-22-6637 2949 • e-mail: dayalandlohia@gmail.com
Branch: 401, sheetal enclave, b/h. tangent furniture mall, chincholi bundar, off. Link road, mumbai 400064

16 Reasons for difference if any, between :

a) (10 & 11) :	N.A.
b) (10 & 15) :	N.A.
c) (11 & 15) :	N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on October 3, 2017	2,37,422	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from October 19, 2017 & October 24, 2017 respectively	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on October 23, 2017	2,76,707	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from November 01, 2017 & November 02, 2017 respectively	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on November 22, 2017	4,38,094	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from December 11, 2017	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	1 368	1 89 991	Delay in receipt of Physical DRF & Share Certificates from DP.
	98	9 838	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	1 466	1 99 829	
Pending for more than 21 days (as on December 31, 2017)	14	1 161	Delay in receipt of Physical DRF & Share Certificates from DP.
	3	241	Non - receipt of Physical DRF & Share Certificates from DP
Total	17	1 402	



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 6255 5211
Fax No : 022 - 6255 5110

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
Kamanwala Chambers, 1st Floor,
Office Nos.6 & 7, Sir. P M Road,
Fort, Mumbai - 400 001
Tel No.: 022 - 66372969 - 2970
Fax No.: 022 - 66372949
Name&Regn. No. of the Partner :
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
if yes (name & address)

Karvy Computershare Pvt. Ltd.
Karvy Selenium Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

**FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W**



Place: Mumbai
Date: 05.01.2018


ANIL LOHIA
PARTNER
M. No.: 31626