



DIGITAL  
LIFE

October 20, 2016

**National Stock Exchange of India Limited**  
Exchange Plaza, C/1, G Block  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai 400 051.

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001.

**Issue Description / Description of Security:**

PPD1 : Infotel Broadband Ser. 8.95% 2020 (PPD-1)  
PPD2 : Infotel Broadband Ser. 8.95% 2020 (PPD-2)  
PPD3 : Reliance Jio Info 9.25% 2024 (PPD-3)  
PPD4 : Reliance Jio Info 8.95% 2019 (PPD-4)  
PPD5 : Reliance Jio Info 8.90% 2020 (PPD-5)  
Reliance Jio Info 9.00% 2025 (PPD-5)  
PPD6 : Reliance Jio Info 8.55% 2018 (PPD-6)  
PPD7 : Reliance Jio Info 8.40% 2018 (PPD-7) Option-I  
Reliance Jio Info 8.40% 2018 (PPD-7) Option-II  
PPD8 : Reliance Jio Info 8.25% 2025 (PPD-8)  
PPD9 : Reliance Jio Info 8.10% 2019 (PPD-9)  
PPD10 : Reliance Jio Info 8.10% 2019 (PPD-10)  
PPD11 : Reliance Jio Info 8.32% 2021 (Series - PPD-11)

**Scrip code:**

PPD1 : 946839  
PPD2 : 946866  
PPD3 : 950380  
PPD4 : 951268  
PPD5 (Option 1) : 951555  
PPD5 (Option 2) : 951556  
PPD6 : 952485  
PPD7 (Option 1) : 952486  
PPD7 (Option 2) : 952487  
PPD8 : 952917  
PPD9 : 953866  
PPD10 : 954038  
PPD11 : 954293

Dear Sir,

**Subject: Compliance under Regulation 52(5) of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

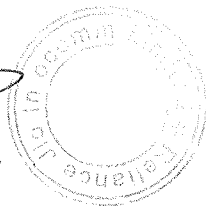
Further to our letter dated October 20, 2016 in connection with Un-audited Financial Results of the Company for the half year ended September 30, 2016, we send herewith a certificate pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustees for the above captioned debentures issued by the Company.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,  
For **Reliance Jio Infocomm Limited**

  
(Jyoti Jain)  
Company Secretary



Encl: As above

**Reliance Jio Infocomm Limited: CIN U72900MH2007PLC234712**

Registered Office: 9<sup>th</sup> Floor, Maker Chambers IV, 222, Nariman Point, Mumbai – 400 021, Maharashtra, India.  
Tel no: 022-22785000, www.jio.com



ATSL/CO/2016-17/2986  
October 20, 2016

To,  
**The Company Secretary,**  
**Reliance Jio Infocomm Limited,**  
5<sup>th</sup> Floor, Maker Chambers IV, 222  
Nariman Point, Mumbai – 400 021

Kind Attn: Mr. Jyoti Jain

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the various Non-Convertible Debentures (NCDs) issued by Reliance Jio Infocomm Limited ("Company") and listed on the BSE Limited and the National Stock Exchange of India Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated October 20, 2016 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**

**Authorised Signatory**

**AXIS TRUSTEE SERVICES LTD.**

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com