May 04, 2021

Dear Sirs/Madam,

Sub: Annual Disclosure by Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

As required as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, pertaining to fund raising by issuance of Debt Securities by Large Entities, please find attached disclosure in the format as prescribed in Annexure B1 of the aforesaid SEBI Circular, for the financial year ended on March 31, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

[Signature]

Savitri Parekh
Joint Company Secretary and Compliance Officer

Encl: As above
Annexure B1

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: Reliance Industries Limited
2. CIN: L17110MH1973PLC019786
3. Report filed for FY: FY 2020-21
4. Details of the borrowings:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details (Rs in crore)</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>Incremental borrowing done in (FY 2020-21) (a)</td>
<td>25,455 (Refer note 1)</td>
</tr>
<tr>
<td>ii.</td>
<td>Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)</td>
<td>6,364*</td>
</tr>
<tr>
<td>iii.</td>
<td>Actual borrowings done through debt securities in FY (c)</td>
<td>25,455 (Refer note 2)</td>
</tr>
<tr>
<td>iv.</td>
<td>Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c)</td>
<td>NIL</td>
</tr>
<tr>
<td>v.</td>
<td>Reasons for short fall, if any, in mandatory borrowings through debt securities</td>
<td>Not Applicable</td>
</tr>
</tbody>
</table>

* Rounded off

Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year and external commercial borrowings.

Note 2: Rs 25,455 crore comprises of Non-Convertible Debentures (NCDs) of Rs 24,955 crore issued by the Company and call money of Rs 500 crore received towards third tranche from the holders of PPD Series IA NCDs.

Digitally signed by Srikanth.Venkatachari
DN: cn=Srikanth.Venkatachari,
email=Srikanth.Venkatachari@ril.com
Date: 2021.05.04 12:36:35 +05'30'

Savithri Parekh
Joint Company Secretary and Compliance Officer
Contact Details: 022 3555 5211

Srikanth Venkatachari
Joint Chief Financial Officer
Contact Details: 022 3555 5000

Date: May 4, 2021