



April 27, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code : 946678
: 956838
: 956839
: 956840
: 957116
: 957159
: 957176

Issue Description:
RIL 6.25% 2018 (PPD- 177)
RIL 10.75% 2018 (Series-PPD 179,
Tranche 3)
RIL 8.75% 2020 (Series-PPD 180,
Tranche 1)
RIL 7.00% 2022 (RIL 2022 PPD Series A)
RIL 6.78% 2020 (RIL 2020 PPD Series B)
RIL 6.80% 2020 (RIL 2020 PPD Series C)
RIL 7.17% 2022 PPD Series D
RIL 6.95% 2020 PDD Series E
RIL 7.07% 2020 PPD Series F

Dear Sirs,

Sub : **Compliance under Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter dated April 27, 2018 in connection with audited financial results (standalone and consolidated) of the Company for the quarter and year ended March 31, 2018, we send herewith a certificate pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustee for various series of non-convertible debentures, mentioned above, issued by the Company.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

K Sethuraman
Group Company Secretary and
Chief Compliance Officer

Encl.: as above



ATSL/CO/2017-18/572
April 27, 2018

To,
Reliance Industries Limited
Maker Chambers IV, 3rd Floor,
222, Nariman Point,
Mumbai 400021

Kind Attn: Mr. K. Sethuraman

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the various Non-Convertible Debentures (NCDs) issued by Reliance Industries Limited ("Company") and listed on the BSE Limited and the National Stock Exchange of India Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated April 27, 2018 (Copy enclosed) with regard to the annual financial result for the year ended March, 31 2018 along with the relevant/necessary supporting documents and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Mangalagowri Bhat
Senior Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com