July 27, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Issuance of Non-Convertible Debentures (NCDs)

Further to our communication dated July 24, 2018, it is hereby informed that the Board of Directors of the Company, at its meeting held today, approved issue of Non-Convertible Debentures (NCDs) upto Rs. 20,000 crore. The NCDs will be allotted in one or more tranches.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

K. Sethuraman
Group Company Secretary and Chief Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

Regd. Office: Maker Chambers IV, 3rd Floor, 222, Nariman Point, Post Box: 11717, Mumbai - 400 021. India.
CIN: L17110MH1973PLC019786