November 22, 2017

BSE Limited  National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers  Exchange Plaza
Dalal Street  Plot No. C/1, G Block, Bandra-Kurla Complex
Mumbai 400 001  Bandra (East), Mumbai 400 051

Scrip Code: 500325  Trading Symbol: “RELIANCE EQ”

Dear Sirs,

**Sub: Intimation under Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of sixth tranche of Privately Placed Debentures (PPDs- Series F)**

Further to our letter dated November 17, 2017, we hereby inform that the Company has issued and allotted on private placement basis the sixth tranche of unsecured non-convertible redeemable debentures (PPD – Series F), aggregating to Rs. 2,500 crore.

The detailed disclosure as regards issuance of PPDs pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>PPDs</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Issue size</td>
<td>Rs. 2,500 crore (25,000 Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each)</td>
</tr>
<tr>
<td>2</td>
<td>Type of Issue</td>
<td>Private Placement</td>
</tr>
<tr>
<td>3</td>
<td>Proposed to be listed</td>
<td>On “BSE Limited” and “National Stock Exchange of India Limited”</td>
</tr>
<tr>
<td>4</td>
<td>Credit Rating</td>
<td>“CRISIL AAA/ Stable” (“CRISIL TRIPLE A rating with stable outlook”) by CRISIL Limited, “ICRA AAA/ Stable” (“ICRA TRIPLE A rating with stable outlook”) by ICRA Limited and “CARE AAA/ Stable” (“CARE TRIPLE A rating with stable outlook”) by CARE Ratings Limited. This indicates “highest degree of safety” with respect to timely payment of interest and principal on the Debentures.</td>
</tr>
<tr>
<td>5</td>
<td>Date of Allotment</td>
<td>November 22, 2017</td>
</tr>
<tr>
<td>6</td>
<td>Tenor</td>
<td>The PPD – Series F shall be redeemed at par at the end of 3 year 1 month 2 days from the Date of Allotment i.e. December 24, 2020</td>
</tr>
<tr>
<td>7</td>
<td>Date of Maturity</td>
<td>December 24, 2020 (As per holiday convention)</td>
</tr>
</tbody>
</table>
Sr. No. | Particulars | PPDs
---|---|---
8 | Coupon Rate | 7.07% per annum payable on the respective Coupon Payment Date(s).
9 | Details of coupon/interest offered, Schedule of payment of coupon/interest and principal | Refer to the Cash Flows table below
10 | Charge/security, if any, created over the assets | The PPD Series F are ‘unsecured’
11 | Special right / interest / privileges attached to the instrument, and changes thereof | Nil

### Cash Flows for each PPD

<table>
<thead>
<tr>
<th>Cash Flows</th>
<th>Date</th>
<th>No. of Days in Coupon Period</th>
<th>Amount (in Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st Coupon</td>
<td>December 24, 2018</td>
<td>397</td>
<td>76,898</td>
</tr>
<tr>
<td>2nd Coupon</td>
<td>December 24, 2019</td>
<td>365</td>
<td>70,700</td>
</tr>
<tr>
<td>3rd Coupon</td>
<td>December 24, 2020</td>
<td>366</td>
<td>70,700</td>
</tr>
<tr>
<td>Redemption</td>
<td>December 24, 2020</td>
<td></td>
<td>10,00,000</td>
</tr>
</tbody>
</table>

Thanking you,
Yours faithfully,
For **Reliance Industries Limited**

Sandeep Deshmukh  
Vice President  
Corporate Secretarial

Copy to:
The Luxembourg Stock Exchange  
Societe de la Bourse de Luxembourg  
35A boulevard Joseph II  
B P 165, L-2011 Luxembourg

Singapore Stock Exchange  
15F, No.100, Sec. 2,  
2 Shenton Way, #19-  
Roosevelt Road,

Taipei Stock Exchange  
100 SGX Centre 1,  
Taipei, Taiwan, 10084

Registered Office : Maker Chambers IV, 3rd Floor, 222, Nariman Point, Post Box : 11717, Mumbai - 400 021, India.  
Phones : +91-22-2278 5000 • Telefax : +91-22-2204 2268, 2285 2214 • Website : www.ril.com  
CIN : L17110MH1973PLC019786