August 23, 2017

Reliance Industries Limited

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: "RELIANCE EQ"

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our previous intimation dated July 20, 2017, informing about the proposal to invest in equity shares of Balaji Telefilms Limited (BSE Scrip Code: 532382 / NSE Symbol: BALAJITELE), we hereby inform pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Company has been allotted 2,52,00,000 (Two Crore Fifty Two Lakh) equity shares of Rs. 2/- (Rupees Two only) each fully paid-up of Balaji Telefilms Limited on August 22, 2017 at a price of Rs.164/- (Rupees One Hundred and Sixty Four only) per share, including premium of Rs.162/- (Rupees One Hundred and Sixty Two only) per share, aggregating Rs.4,13,28,00,000/- (Rupees Four Hundred and Thirteen Crore and Twenty Eight Lakh only) on preferential allotment basis constituting 24.92% of the post allotment paid-up equity share capital of Balaji Telefilms Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de
Luxembourg
35A boulevard Joseph II
BP 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

Regd. Office: Maker Chambers IV, 3rd Floor, 222, Nariman Point, Post Box : 11717, Mumbai - 400 021, India.
Phone: +91-22-2278 5000. Telefax: +91-22-2204 2268, 2285 2214. Website: www.ril.com
CIN - L17110MH1973PLC019786