August 7, 2018

Dear Sirs,


Reliance Industries Limited (‘RIL’) had earlier intimated on February 20, 2018 that Reliance Industrial and Investment Holdings Limited (RIIHL), a wholly owned subsidiary of the Company, had entered into an agreement with Eros International Plc. agreeing to subscribe, subject to requisite approvals, to 5% equity stake on a fully diluted basis of Eros International Plc.

RIL has now completed the acquisition by subscribing to 3,111,088 ‘A’ ordinary shares at USD 15 per share for cash aggregating to USD 46.67 million, translating to 5% equity stake on a fully diluted basis of Eros International Plc. The said investment has been made by RIL directly.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl.: As above

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00
SGX Centre 1, Singapore
068804

Taipei Stock Exchange
15F, No.100, Sec.2,Roosevelt Road,
Taipei, Taiwan, 10084.