



September 10, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325 / 890147

**Trading Symbol: RELIANCE /
RELIANCEPP**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Acquisition of further shares of Alok Industries Limited

This is further to the disclosures dated March 13, 2019 and February 28, 2020 made by the Company.

Please note that in accordance with the Resolution Plan, jointly submitted by Reliance Industries Limited ("RIL" or "the Company") and JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC-March 2018 – Trust'- (JMFARC) and approved by National Company Law Tribunal, Ahmedabad Bench, vide its order dated March 8, 2019, under Section 31 of the Insolvency and Bankruptcy Code, 2016, Alok Industries Limited ("ALOK") has today allotted:

- 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt;
- 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JMFARC, pursuant to conversion of debt.

Pursuant to the aforesaid allotment, holding of RIL and JMFARC in the equity share capital of ALOK has increased to 40.01% and 34.99% respectively.

No further governmental or regulatory approvals were required for the aforesaid acquisition of shares.



Since ALOK is an associate company of RIL, the said acquisition by RIL in ALOK falls under related party transaction. None of RIL's promoter / promoter group / group companies have any interest in the transaction.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

A handwritten signature in blue ink, appearing to read 'Savithri'.

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Encl: a/a

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
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