



December 24, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sir / Mam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on withdrawal of the Scheme of Arrangement between Reliance Industries Limited & its Shareholders and Creditors and Reliance O2C Limited & its Shareholders and Creditors (“O2C Scheme”)

This is further to our letter dated November 19, 2021. The Board had on November 19, 2021, approved the withdrawal of the O2C Scheme pending before the NCLT.

We would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) has vide its order dated December 3, 2021 approved the withdrawal of the O2C Scheme. Order of withdrawal of the O2C Scheme has been uploaded on the website of NCLT today i.e. December 24, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

A handwritten signature in blue ink that reads "Savithri".

Savithri Parekh

Company Secretary and Compliance Officer

Copy to:

The Luxembourg Stock Exchange
35A boulevard Joseph II
L-1840 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19- 00 SGX
Centre 1, Singapore 068804