

February 4, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE"

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update

This has reference to the disclosures made by the Company under the above regulation on October 18, 2018, January 22, 2019, January 24, 2019 and January 30, 2019 regarding acquisition of shares and control of Den Networks Limited ('Den') and Hathway Cable and Datacom Limited ('Hathway').

It is hereby informed that:

- (i) Den, pursuant to the preferential issue, has today allotted in the aggregate 28,14,48,000 equity shares of Rs. 10/- each at a price of Rs. 72.66/- per equity share (including a premium of Rs. 62.66/- per equity share) aggregating to Rs. 2045,00,11,680/- representing 58.98% of the post-preferential issue paid-up share capital of Den to the 3 SPVs specified in the disclosure dated October 18, 2018 made by the Company.
- (ii) Further, one of the SPVs has acquired by way of an off-market purchase 3,35,85,000 equity shares of Rs. 10/- each at a price of Rs. 72.66 per equity share aggregating to Rs. 244,02,86,100/- representing 7.03% of the post-preferential issue paid-up share capital of Den from Shri Sameer Manchanda and Verve Engineering Private Limited, members of the existing promoter and promoter group of Den.

Consequent to the aforesaid transactions, Digital Media Distribution Trust (of which Reliance Content Distribution Limited, a wholly-owned subsidiary of the Company is the sole beneficiary) has taken sole control of Den.

Thanking you,

Yours faithfully,

For Reliance Industries Limited



Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
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