



January 22, 2019

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**National Stock Exchange of India  
Limited**  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East) , Mumbai 400 051

**Scrip Code : 500325**

**Trading Symbol : "RELIANCE"**

Dear Sirs,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to the disclosure made by the Company under the above regulation on October 18, 2018 regarding acquisition of shares and control of Den Networks Limited ('Den') and Hathway Cable and Datacom Limited ('Hathway').

It is hereby intimated that the approval of the Competition Commission of India has been received on January 21, 2019 for the above acquisition by six SPVs 100% owned and controlled by Digital Media Distribution Trust of which Reliance Content Distribution Limited, a wholly-owned subsidiary of the Company is the sole beneficiary.

The approval will enable subscription to the preferential issue of equity shares by Den and Hathway and purchase of equity shares of Den from the existing promoters, as specified in the disclosure dated October 18, 2018.

Further, comments on the draft letter of offer have been received from SEBI for the mandatory open offer to the shareholders of Hathway. The open offer will be made in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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SEBI's comments on the draft letters of offer for the mandatory open offer to the shareholders of (a) Den; (b) GTPL Hathway Limited; and (c) Hathway Bhawani Cabletel and Datacom Limited, are awaited."

Thanking you,

Yours faithfully

For **Reliance Industries Limited**

A handwritten signature in black ink, appearing to read "Sandeep Deshmukh".

**Sandeep Deshmukh**  
**Vice President**  
**Corporate Secretarial**

Copy to:

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