

May 01, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code: 500325 / 890147

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
Trading Symbol: RELIANCE / RELIANCEPP

Dear Sirs,

Sub: Disclosure under Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - 'Record Date' for the purpose of First Call on 42,26,26,894 partly paid-up equity shares of face value of Rs.10 each issued and allotted on rights basis

Pursuant to the Letter of Offer dated May 15, 2020, the Company had issued and allotted, on rights basis, 42,26,26,894 equity shares of the face value of Rs. 10 each as partly paid-up equity shares (Rs. 2.50 paid-up per share).

The Company had, vide letter dated March 26, 2021, intimated that the First Call of Rs. 314.25 per partly paid-up equity share (including a premium of Rs. 311.75 per share) would be payable on the aforesaid shares from May 17, 2021 to May 31, 2021 (both days inclusive).

Further in this regard, we wish to inform you that the Rights Issue Committee constituted by the Board of Directors of the Company has, at its meeting held today, fixed **Wednesday, May 12, 2021** as the '**Record Date**' for the purpose of determining the holders of the partly paid-up equity shares who shall be liable to pay the money on the First Call.

Trading of the Rs. 2.50 partly paid-up equity shares of the Company (ISIN IN9002A01024) on the stock exchanges would be suspended with effect from May 11, 2021. The last date for trading of these partly paid-up shares will be May 10, 2021.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Savithri Parekh
Joint Company Secretary & Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A Boulevard, Joseph II, B P 165, L-2011, Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

National Securities Depository Ltd.
Trade World, A Wing, 4th & 5th Floors,
Kamala Mills Compound,
Lower Parel, Mumbai - 400013

Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel, Mumbai - 400013

KFin Technologies Private Limited
Selenium Tower B, Plot 31-32, Gachibowli, Financial
District, Nanakramguda, Hyderabad – 500032