January 30, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: “RELIANCE”

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update

This has reference to the disclosure made by the Company under the above regulation on October 18, 2018, January 22, 2019 and January 24, 2019 regarding acquisition of shares and control of Den Networks Limited (‘Den’) and Hathway Cable and Datacom Limited (‘Hathway’).

It is hereby informed that Hathway, pursuant to the preferential issue has today allotted in the aggregate 90,88,10,000 equity shares of Rs. 2/- each at a price of Rs. 32.35/- each (including a premium of Rs. 30.35/- per equity share) aggregating to Rs. 2940,00,03,500/- representing 51.34% of the post-preferential issue paid-up share capital of Hathway to the 3 SPVs specified in the disclosure dated October 18, 2018 made by the Company. Consequent to this allotment, Digital Media Distribution Trust (of which Reliance Content Distribution Limited, a wholly-owned subsidiary of the Company is the sole beneficiary) has taken sole control of Hathway.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:
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Societe de la Bourse de Luxembourg
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Singapore Stock Exchange
2 Shenton Way, #19-00
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Taipei Stock Exchange
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