

December 29, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India  
Limited**

Exchange Plaza Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

**Sub.: Intimation of proposed issuance of Senior Unsecured US\$ Denominated  
Fixed Rate Notes under the SEBI (Listing Obligations and Disclosure  
Requirements) Regulations 2015, (“SEBI Listing Regulations”)**

This is to inform that a meeting of the Finance Committee of the Board of Directors of Reliance Industries Limited is proposed to be held on January 1, 2022, for considering an issuance of senior unsecured US\$ denominated fixed rate notes. Such issuance will be in compliance with Regulation S and Rule 144A under the U.S. Securities Act of 1933, as amended (the “US Securities Act”) to overseas investors (the “Notes”).

The proceeds from the issuance of the Notes will be utilised primarily for refinancing of existing borrowings, in accordance with applicable law.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**



**Savithri Parekh**  
**Company Secretary and  
Compliance Officer**

Copy to:

The Luxembourg Stock  
Exchange  
35A boulevard Joseph II  
L-1840 Luxembourg

Singapore Stock  
Exchange  
2 Shenton Way,  
#19- 00 SGX Centre 1,  
Singapore 068804

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