

January 1, 2022

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of approval for proposed issuance of Senior Unsecured US\$ Denominated Fixed Rate Notes**

Further to our letter dated December 29, 2021 on the subject, we hereby inform you that the meeting of the Finance Committee of the Board of Directors of Reliance Industries Limited was held on January 1, 2022, and proposal for issuance of senior unsecured US\$ denominated fixed rate notes from time to time, for an aggregate amount up to US\$ 5 billion ("Notes"), in one or more tranches, was approved. Such issuance will be in compliance with Regulation S and Rule 144A under the U.S. Securities Act of 1933, as amended (the "US Securities Act"). Further, the proceeds from the issuance of the Notes will be utilised primarily for refinancing of existing borrowings, in accordance with the applicable law.

The meeting of the Finance Committee commenced at 2:45 p.m. and concluded at 3:15 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**



**Savithri Parekh**

**Company Secretary and  
Compliance Officer**

Copy to:

The Luxembourg Stock Exchange  
35A boulevard Joseph II  
L-1840 Luxembourg

Singapore Stock Exchange  
2 Shenton Way,  
#19- 00 SGX Centre 1,  
Singapore 068804



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