



May 9, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 500325**

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051  
**Trading Symbol: RELIANCE**

Dear Sirs,

**Sub: Disclosure under Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - 'Record Date' for the purpose of Rights Issue**

---

This is with reference to the disclosure dated April 30, 2020 made by the Company pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the meeting of the Board of Directors of the Company held on April 30, 2020 approving the issuance of equity shares on rights basis and constituting a Rights Issue Committee to *inter alia* fix the record date for the rights issue.

In this regard, we inform you that the Company has obtained in-principle approvals from BSE Limited and the National Stock Exchange of India Limited for the proposed rights issue of 42,26,26,894 equity shares.

Further, we inform you that the Rights Issue Committee constituted by the Board of Directors of the Company has, at its meeting held today, fixed **Thursday, May 14, 2020** as the '**Record Date**' for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue ("**Eligible Shareholders**").

The Company has obtained International Securities Identification Number (ISIN): **INE002A20018** for the purpose of credit of the rights entitlements in accordance with the provisions of Regulation 77A of the Securities and Exchange Board of India (Issue of Capital



and Disclosure Requirements) Regulations, 2018 read with relevant circulars in this regard issued by Securities and Exchange Board of India from time to time.

The rights issue opening and closing dates will be informed separately.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

A handwritten signature in blue ink that reads "Savithri".

Savithri Parekh

Joint Company Secretary & Compliance Officer

Copy to:

<b>The Luxembourg Stock Exchange</b>	<b>Singapore Stock Exchange</b>	<b>Taipei Stock Exchange</b>
Societe de la Bourse de Luxembourg 35A Boulevard, Joseph II B P 165, L-2011 Luxembourg	2 Shenton Way, #19- 00 SGX Centre 1, Singapore 068804	15F, No.100, Sec. 2, Roosevolt Road, Taipei, Taiwan, 10084

<b>National Securities Depository Ltd.</b>	<b>Central Depository Services (India) Limited</b>	<b>The Bank of New York Mellon</b>
Trade World, A Wing, 4 <sup>th</sup> & 5 <sup>th</sup> Floors, Kamala Mills Compound, Lower Parel, Mumbai - 13	Marathon Futurex, A-Wing, 25 <sup>th</sup> Floor, NM Joshi Marg, Lower Parel, Mumbai - 13	101 Barclay Street New York, NY 10286

**KFin Technologies Private Limited**

Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad – 32