

April 8, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **500325 / 890147**

Trading Symbol: **RELIANCE / RELIANCEPP**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reliance Industries Limited (RIL) had issued debentures with convertible warrants in the year 1994 and allotted equity shares against the warrants in the year 2000. SEBI had issued a show cause notice in February 2011 (more than 11 years after acquisition of shares) to the then promoter and promoter group (as in the year 2000) alleging violation of Regulation 11(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

The show cause notice has now been adjudicated (21 years after acquisition of shares) and a penalty in the sum of Rs. 25 crore has been levied on the then promoter and promoter group.

The promoter and promoter group have informed RIL:

- a) that there has been no violation of Regulation 11(1) of the SEBI Takeover Regulations and they have complied with applicable laws; and
- b) an appeal will be preferred to the Securities Appellate Tribunal and they remain confident of vindicating their position.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Savithri Parekh
Joint Company Secretary and Compliance Officer