

April 28, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: **500325**

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures

We refer to our letter dated April 02, 2020 and inform that the Company has, on April 27, 2020, allotted 27,950 Unsecured Redeemable Non-Convertible Debentures (NCDs) of the face value of Rs.10,00,000 each, aggregating Rs. 2,795 Crore (**PPD Series L Debentures**), issued on private placement basis.

The detailed information regarding the NCDs allotted is as below:

Sr. No.	Particulars	PPD Series L Debentures
1.	Type of Issue	Private Placement
2.	Issue size (Tranche 2)	30,000 NCDs of Rs. 10,00,000 each, aggregating Rs. 3,000 Crore, as follows: - 20,000 unsecured, redeemable, fixed coupon, non-convertible debentures of the face value of Rs. 10,00,000 each, for cash, aggregating to Rs.2,000 Crore, with an option to retain oversubscription up to Rs. 1,000 Crore.
3.	Allotment Details	27,950 unsecured, redeemable, fixed coupon, non-convertible debentures of the face value of Rs. 10,00,000 each, aggregating Rs. 2,795 Crore (" PPD Series L Debentures ").
4.	Proposed to be Listed on	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
5.	Credit Rating	" CRISIL AAA/ Stable " ("CRISIL TRIPLE A rating with stable outlook") by CRISIL Limited and " CARE AAA/Stable " ("CARE TRIPLE A rating with stable outlook") by CARE Ratings Limited
6.	Date of Allotment	April 27, 2020
7.	Tenor	5 (Five) years from the Date of Allotment
8.	Date of Maturity/ Redemption Date	April 25, 2025
9.	Redemption Amount	Rs.10,00,000 (Rupees Ten Lakhs) per Debenture payable on the Redemption Date.
10.	Coupon Rate	7.40% (Seven point forty percent) per annum payable annually on outstanding Debentures at the end of every year from the Date of Allotment.

Sr. No.	Particulars	PPD Series L Debentures														
11.	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal	<ul style="list-style-type: none"> • For coupon details, please refer information at Sr. No. 10 • Schedule of payment of coupon/interest and principal amount of PPD Series L Debentures: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th style="text-align: center;">Cash Flows</th> <th style="text-align: center;">Date</th> </tr> </thead> <tbody> <tr> <td>1st Coupon</td> <td>April 27, 2021</td> </tr> <tr> <td>2nd Coupon</td> <td>April 27, 2022</td> </tr> <tr> <td>3rd Coupon</td> <td>April 27, 2023</td> </tr> <tr> <td>4th Coupon</td> <td>April 29, 2024</td> </tr> <tr> <td>5th Coupon</td> <td>April 25, 2025</td> </tr> <tr> <td>Redemption</td> <td>April 25, 2025</td> </tr> </tbody> </table>	Cash Flows	Date	1 st Coupon	April 27, 2021	2 nd Coupon	April 27, 2022	3 rd Coupon	April 27, 2023	4 th Coupon	April 29, 2024	5 th Coupon	April 25, 2025	Redemption	April 25, 2025
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12.	Charge/security, if any, created over the assets	PPD Series L Debentures are unsecured.														
13.	Special right / interest/ privileges attached to the instrument, and changes thereof	Nil														
14.	Default in payment of interest / principal	In case of default in payment of interest and/or Redemption Amount on due dates, additional interest @ 2% p.a. over the Coupon Rate will be payable by the Issuer for the period of default.														

We request you to take the above information on record and disseminate the same on your website.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Savithri Parekh
Joint Company Secretary and
Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de
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35A boulevard Joseph II
B P 165, L-2011 Luxembourg

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Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevolt Road,
Taipei, Taiwan, 10084