



August 22, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325 / 890147**

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Trading Symbol: **RELIANCE / RELIANCEPP**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Composite Scheme of Amalgamation and Plan of Merger amongst Reliance Holding USA Inc. ("RHUSA") and Reliance Energy Generation and Distribution Limited ("REGDL"), both wholly-owned subsidiaries of Reliance Industries Limited ("RIL") and RIL and their respective Shareholders ("Scheme") – Further update

This is further to the various disclosures made by the Company on the captioned subject.

We wish to inform you that the certified copy of the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench, ('NCLT') along with the Scheme has been filed with the Registrar of Companies, Mumbai on August 21, 2020 upon which the Scheme has become effective.

The disclosure made by the Company to Singapore Stock Exchange, where the bonds of RHUSA were listed, about effectiveness of the Scheme is attached herewith.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Reliance Industries Limited


Savithri Parekh
Joint Company Secretary & Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

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Reliance Industries Limited

US\$1,000,000,000 4.50% GUARANTEED SENIOR NOTES DUE 2020
ISIN (144A/REG. S) US759468AA95 / USU75888AA26
CUSIP (144A/REG. S) 759468 AA9 / U75888 AA2

US\$500,000,000 6.25% GUARANTEED SENIOR NOTES DUE 2040
ISIN (144A/REG. S) US759468AB78 / USU75888AB09
CUSIP (144A/REG. S) 759468 AB7 / U75888 AB0

US\$1,500,000,000 5.40% GUARANTEED SENIOR NOTES DUE 2022
ISIN (144A/REG. S) US759468AC51 / USU75888AC81
CUSIP (144A/REG. S) 759468 AC5 / U75888 AC8

August 21, 2020 – Reliance Industries Limited hereby announces that Reliance Holding USA, Inc., a corporation organized under the laws of Delaware (the “**Original Issuer**”) and Reliance Industries Limited, a company incorporated with limited liability under the laws of the Republic of India (the “**Successor Issuer**”) have successfully concluded the corporate reorganization today pursuant to which the Original Issuer has merged with and into Reliance Energy Generation and Distribution Limited, a company incorporated with limited liability under the laws of the Republic of India (“**REGDL**”), with REGDL surviving (the “**Merger**”), and immediately thereafter, REGDL has merged with and into the Successor Issuer, with the Successor Issuer surviving (together with the Merger, the “**Amalgamation**”).

On October 19, 2010, the Original Issuer issued

- (i) the US\$1,000,000,000 4.50% Guaranteed Senior Notes due 2020 (the “**2020 Notes**”); and
- (ii) the US\$500,000,000 6.25% Guaranteed Senior Notes due 2040 (the “**2040 Notes**”).

On February 14, 2012, the Original Issuer issued

- (iii) the US\$1,500,000,000 5.40% Guaranteed Senior Notes due 2022 (the “**2022 Notes**” and together with the 2020 Notes and the 2040 Notes, the “**Notes**” and each a “**Series**”).

Each Series of Notes was guaranteed by the Successor Issuer. As of today, as a result of the Amalgamation, the Successor Issuer has expressly assumed all of the Original Issuer’s outstanding obligations with respect to the Notes, including the payment obligations in respect of principal, interest and all other amounts payable thereunder, to the holders under each Series of Notes, and has become the sole obligor under each Series of Notes.

In addition, as a result of the Amalgamation, new CUSIP numbers and ISINs have been issued for the Notes as follows:

<u><i>Series of Notes</i></u>	<u><i>Original CUSIP numbers / ISINs</i></u>	<u><i>New CUSIP numbers / ISINs</i></u>
2020 Notes	144A: 759468 AA9 / US759468AA95 Reg. S: U75888 AA2 / USU75888AA26	144A: 759470 AZ0 / US759470AZ01 Reg. S: Y72570 AQ0 / USY72570AQ04
2040 Notes	144A: 759468 AB7 / US759468AB78 Reg. S: U75888 AB0 / USU75888AB09	144A: 759470 BA4 / US759470BA41 Reg. S: Y72570 AR8 / USY72570AR86
2022 Notes	144A: 759468 AC5 / US759468AC51 Reg. S: U75888 AC8 / USU75888AC81	144A: 759470 AY3 / US759470AY36 Reg. S: Y72570 AP2 / USY72570AP21

RELIANCE INDUSTRIES LIMITED