November 13, 2021

Dear Sirs,

Sub: Newspaper Clippings - “Final Call Notice - For the attention of Registered Members of Partly paid-up Equity Shares”

The Company has, on November 13, 2021, published in the following newspapers a notice titled “Final Call Notice - For the attention of Registered Members of Partly paid-up Equity Shares”:

All editions of:
(i) Times of India (English newspaper);
(ii) Economic Times (English newspaper);
(iii) Navbharat Times - (Hindi newspaper);
(iv) Maharashtra Times (Marathi newspaper);
(v) Gujarat Samachar (Gujarati newspaper);
(vi) Sandesh (Gujarati newspaper); and
(vii) Divya Bhaskar (Gujarati newspaper).

Clippings of the Final Call Notice so published, are attached for your information and dissemination on your website.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh
Company Secretary & Compliance Officer

Encl.: as above

Copy to:

The Luxembourg Stock Exchange
35A Boulevard, Joseph II
L-1840 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19- 00 SGX Centre 1,
Singapore 068804
Reliance Industries Limited

Registered Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021
Telephone: +91 (22) 3555 5000 • Facsimile: +91 (22) 2204 2268
E-mail: investor.relations@ril.com • Website: www.ril.com
CIN: L17110MH1973PLC019786

FOR THE ATTENTION OF REGISTERED MEMBERS OF
PARTLY PAID-UP EQUITY SHARES

FINAL CALL NOTICE

1. In terms of the Letter of Offer dated May 15, 2020 (“LOF”), Reliance Industries Limited (“the Company”) had issued and allotted 42,26,26,894 partly paid-up equity shares of a face value of ₹ 10 each (“Rights Equity Shares”) for cash at a price of ₹ 1,257/- per Rights Equity Share (including securities premium of ₹ 1,247/- per Rights Equity Share) on rights basis.

2. An amount of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) was paid on application and balance monies were payable in one or more subsequent call(s).

3. The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on the Rights Equity Shares:
   a) First call of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) (“First Call”), payable from Monday, May 17, 2021 to Monday, May 31, 2021, both days inclusive; and
   b) Second and final call of ₹ 629.50 per Rights Equity Share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium) (“Second and Final Call”), payable from Monday, November 15, 2021 to Monday, November 29, 2021, both days inclusive.

4. The Company has fixed November 10, 2021 as the record date (“Call Record Date”) for the purpose of determining the holders of the partly paid-up equity shares (“Eligible Shareholders”) for the Second and Final Call.

5. The notice of Second and Final Call (“Final Call Notice”) along with the instructions, ASBA Form and Payment Slip has been sent electronically to the Eligible Shareholders whose e-mail address is registered with the Company and through courier to the Eligible Shareholders who have not registered their email address. The same is also available on the Company’s website at https://www.ril.com/InvestorRelations/FinalCall.aspx

6. The Second and Final Call payment can be made by opting any one of following modes, namely, (a) Online ASBA, (b) Physical ASBA, (c) 3-in-1 type account, (d) R-WAP portal (https://rights.kfintech.com/callmoney) and (e) Deposit of cheque / demand draft with the ‘Collection Centers’ of the Escrow Collection Banks along with a Payment Slip. Visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirms=yes&intmld=35 to refer to the list of existing Self-Certified Syndicate Banks (“SCSBs”) [for points (a) and (b) above]. The shareholders whose First Call is unpaid are required to pay the same (including interest due thereon) along with the Second and Final Call by opting any one of the following modes, namely, (a) R-WAP portal (https://rights.kfintech.com/callmoney) and (b) Deposit of cheque / demand draft with the ‘Collection Centers’ of the Escrow Collection Banks. Please read carefully the instructions given in the Final Call Notice before making payment.

7. Trading in the ₹ 5.00 partly paid-up equity shares of the Company (ISIN: IN0002A01032) on the Stock Exchanges has ceased with effect from November 9, 2021 on account of the Second and Final Call. Eligible Shareholders who pay the Second and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company (“RIL Equity Shares”) and the commencement of trading on such fully paid-up equity shares within a period of 2 weeks from the last date for making the payment of Second and Final Call i.e. within 2 weeks from November 29, 2021.

8. Eligible Shareholders may note the consequences of failure to pay the Second and Final Call, given below:
   (a) Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of Second and Final Call beyond November 29, 2021 till the actual date of payment;
   (b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
   (c) The partly paid-up equity shares of the Company currently held, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

9. FAQs on payment of the Second and Final Call are available on the website of the Company (https://www.ril.com/InvestorRelations/FinalCall.aspx) or on the website of KFin Technologies Private Limited, Registrars & Transfer Agents of the Company (https://rights.kfintech.com/callmoney).

10. Clarifications on any query related to the payment of the Second and Final Call may be sought on the toll-free number 1800 892 9999 (operational from Monday to Saturday between 9 AM and 9 PM) or WhatsApp by typing “HI” to +91 79771 11111.

11. Eligible Shareholders may contact Company’s Registrars & Transfer Agents, KFin Technologies Private Limited, Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Hyderabad, Rangareddy 500032, Telangana, India (Contact person: Murali M. Krishna / SP Venugopal. Tel: +91 40 6716 2222. E-mail id: ril.callmoney@kfintech.com) for any query on payment of the Second and Final Call.

12. This Notice is for information of Eligible Shareholders with respect to the Second and Final Call and not for publication, distribution, directly or indirectly outside India. This Notice does not constitute an offer or invitation or inducement to purchase or sale or to subscribe for, any new securities of the Company.

For RELIANCE INDUSTRIES LIMITED
Sd/-
Savitri Parekh
Company Secretary and
Compliance Officer

Place : Mumbai
Date : November 13, 2021

Arcil Acquires 26% in NSSL

TPC Buys Tata Smartfoodz

PM Launches 2 Customer-Centric RBI Schemes

NTPC Ties Up with IDC

Reliance Industries Limited

For the Sake of Profit

Housing and Urban Development Corporation Ltd.

DOLAT ALGO TECH LIMITED

Extract of Unaudited CONSOLIDATED and STANDALONE Financial Results for the quarter and six months ended 30th September, 2021.
क्रमयारियों की ब्याजनु मद्दत करता

अनौठी किया जा रहा है नबीमा की बहुभाषी प्रकाशित पत्रिका, जिसमें देश-दुनिया की समस्याओं, नॉलेज, नॉवेलिस्ट, अभियांत्रिकी, नॉवेलिस्ट और साहित्यकारों के अंदर होने वाले समाचारों के बारे में समीक्षा की जाती है। इसमें देखा जा सकता है कि नवीन फाइनेंसियल पोर्टल के बारे में नवीन न्यूज़ एंड ऑफिसीलर्स के बारे में समीक्षा की जाती है।
SANDESH

AHMEDABAD

SATURDAY, 13 November 2021

અમુસ કોર્ટ વેલું એક ગસ પાકી સેક્ટર સુરતે હેઠળ રહેવાને હતાં. તેમ સુધી એક સ્થાન પારી રહી છે. 24 લાખના સોમારો હાથીના માથી પૌષણી દળીના વર્ષીને દૂર કરી હતી.

અમુસ કોર્ટ વેલું એક ગસ પાકી સેક્ટર સુરતે હેઠળ રહેવાને હતાં. તેમ સુધી એક સ્થાન પારી રહી છે. 24 લાખના સોમારો હાથીના માથી પૌષણી દળીના વર્ષીને દૂર કરી હતી.

રાજાબાવરણ દૂર થયા બદલાય છે. 200 માણ ના દહી હાથીમાં રહી છે. 

તેમાંથી 200 માણ ના દહી હાથીમાં રહી છે. 

તેમાંથી 200 માણ ના દહી હાથીમાં રહી છે. 

રાજાબાવરણ દૂર થયા બદલાય છે. 200 માણ ના દહી હાથીમાં રહી છે. 

રાજાબાવરણ દૂર થયા બદલાય છે. 200 માણ ના દહી હાથીમાં રહી છે. 

રાજાબાવરણ દૂર થયા બદલાય છે. 200 માણ ના દહી હાથીમાં રહી છે. 

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રાજાબાવરણ દૂર થયા બદલાય છે. 200 માણ ના દહી હાથીમાં રહી છે. 

રાજાબાવરણ દૂર થયા બદલાય છે.
FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTIES PAYING EQUITY SHARES

FINAL CALL NOTICE

1. In terms of the provisions of the Companies Act, (VII-2023), Reliance Industries Limited (the "Company") had issued 7.2 million shares (with a face value of Rs. 10 per share) as per the terms of the Rights Issue of Equity Shares (the "Rights Issue") through a rights issue on the basis of an application for 7.2 million shares (or an amount of Rs. 72 million) in the aggregate, as detailed in the Rights Issue Provisional Allotment Letter for the period between 12th November 2023 and 14th November 2023.

2. Pursuant to the conditions of the Right Issue Provisional Allotment Letter, the Company reserves the right to accept or reject applications for shares at its discretion, subject to compliance with the provisions of the Companies Act, (VII-2023).

3. The Registration of Shareholders will close on 15th November 2023 at 5:00 PM, following which the allotment of shares will be made to those applicants whose applications have been accepted. The shares will be credited to their respective shareholders on 20th November 2023.

4. The Company advises shareholders to ensure that their application forms are complete and correctly filled in. Any incomplete or incorrect application forms will not be accepted.

5. Shareholders are advised to keep a record of the allotted shares and to ensure that all necessary changes in their Demat or Physical Shareholding are made in their respective names within the stipulated time frame.

6. In case of any queries, shareholders are encouraged to contact the Company's Share Registry Office at 91-22-67187141 or via email at shareregistry@ril.com.

7. The Company reserves the right to modify these provisions at any time without prior notice.

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For RELIANCE INDUSTRIES LIMITED

Sunil Mehta

Commercial Manager

Phone: 97720 19222