



May 17, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325**

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Update on Rights Issue

Further to our letters dated April 30, 2020, May 9, 2020 and May 15, 2020, we would like to inform that the Rights Issue Committee of the Board of Directors, in its meeting held today, i.e. May 17, 2020, has proposed the following schedule for payment of the balance amount of Rs. 942.75 per Rights Equity Share:

- (i) Rs. 314.25 i.e. 25% in May 2021; and
- (ii) Rs. 628.50 i.e. the balance 50% in November 2021

The Board of our Company would make the calls for this purpose at the relevant time.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

A handwritten signature in blue ink, appearing to read "Savithri", is written over a light blue horizontal line.

Savithri Parekh

Joint Company Secretary and Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
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B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
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Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084