

July 29, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 500325 / 890147

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: RELIANCE / RELIANCEPP

Dear Sirs,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – update on allotment of Rights Equity Shares, kept in abeyance

This has reference to our disclosure dated June 11, 2020, wherein we had intimated that the Company had allotted 42,24,40,258 Rights Equity Shares to the eligible applicants against the issue of 42,26,26,894 Equity Shares and the issue of 1,86,636 Rights Equity Shares had been kept in abeyance pursuant to an order passed by the Hon'ble Special Court constituted under the Special Court (Trial of Offences Relating to Transactions in Securities) Act, 1992.

We hereby inform that, upon receipt of the application money and in compliance with the order passed by the Hon'ble Special Court, the Company has, today, on July 29, 2020, allotted the 1,86,636 Rights Equity Shares to the eligible applicants.

With this allotment, the entire 42,26,26,894 Equity Shares issued by the Company pursuant to the Rights Issue are fully allotted.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Savithri Parekh
Joint Company Secretary and Compliance Officer

Copy to:
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