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FIRST CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

May 13, 2021

First Call Notice Number :
DP ID / Client ID :
Sole/First Holder :
Address :

Last date for payment of First Call: Monday, May 31, 2021

Joint Holder 1 :
Joint Holder 2 :

Dear Shareholder,

Sub.: Notice for payment of first call on partly paid-up equity shares issued by Reliance Industries Limited (the "Company") on rights basis, pursuant to the letter of offer dated May 15, 2020 ("Letter of Offer" or "LOF")

- In terms of the LOF, the Company had issued and allotted 42,26,26,894 partly paid-up equity shares of a face value of ₹ 10 each ("Rights Equity Shares") for cash at a price of ₹ 1,257/- per Rights Equity Share (including securities premium of ₹ 1,247/- per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.
- An amount of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) was paid on application and balance monies was payable in one or more subsequent call(s).
- The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on the Rights Equity Shares:
 - First call of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium), payable from Monday, May 17, 2021 to Monday, May 31, 2021, both days inclusive ("**First Call**"); and
 - Second and final call of ₹ 628.50 per Rights Equity Share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium), payable from Monday, November 15, 2021 to Monday, November 29, 2021, both days inclusive ("**Second and Final Call**").
- The Company has fixed May 12, 2021 as the record date ("**Call Record Date**") for the purpose of determining the holders of the partly paid-up equity shares ("**Eligible Shareholders**") to whom the notice for the First Call (the "**First Call Notice**") will be sent. Accordingly, the First Call Notice is hereby given to you to pay the First Call as per the details provided below:

No. of partly paid-up equity shares held as of Call Record Date, i.e., May 12, 2021	Amount due and payable @ ₹ 314.25 per Rights Equity Share (₹ in figures)	First Call payment period
		Between Monday, May 17, 2021 to Monday, May 31, 2021 (both days inclusive)

- The First Call payment can be made by you by opting any one of following modes, namely, (a) **Online ASBA**, (b) **Physical ASBA**, (c) **3-in-1 type account**, (d) **R-WAP portal** (<https://rights.kfintech.com/callmoney>) and (e) **Deposit of cheques / demand drafts with the 'Collection Centers' of the Escrow Collection Banks. Please read instructions given along with this First Call Notice before making payment of the First Call.**
- Please note that there will be no trading of the ₹ 2.50 partly paid-up equity shares of the Company (ISIN: IN9002A01024) on the Stock Exchanges with effect from May 11, 2021 on account of the First Call. Trading of the ₹ 5.00 partly paid-up equity shares of the Company ("RIL PP-1 Equity Shares") under a new ISIN is expected to commence within a period of 2 weeks from the last date for making the payment of First Call, i.e., within 2 weeks from May 31, 2021.**
- Please also note the consequences of failure to pay First Call, given below:**
 - Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of First Call beyond May 31, 2021 till the actual date of payment;**
 - The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and**
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.**
- The First Call Notice along with the instructions, ASBA Form and Payment Slip are also available on the Company's website at <http://www.ril.com/InvestorRelations/FirstCall.aspx>.
- Please refer to the FAQs available on the website of the Company: <http://www.ril.com/InvestorRelations/FirstCall.aspx> or on the website of KFin Technologies Private Limited ("**RTA**") : <https://rights.kfintech.com/callmoney>. You may also seek clarifications on any query related to the payment of First Call on the **toll-free number 1800 892 9999** (operational from Monday to Saturday between 9 AM and 9 PM) or **WhatsApp by typing "Hi" to +91 79771 11111** and get your queries addressed. The toll-free number and Whatsapp number given above will be operational from May 15, 2021.
- Given below is the link and by clicking / typing the same, you can view/download/print ASBA Form (in case you wish to make payment of First Call using Physical ASBA) / Payment Slip (in case you wish to make payment of First Call using Cheque / Demand Draft): <https://rights.kfintech.com/callmoney>

Yours faithfully,

For **Reliance Industries Limited**

Sd/-

K. Sethuraman

Group Company Secretary and Chief Compliance Officer

Sd/-

Savithri Parekh

Joint Company Secretary and Compliance Officer

Encl.: ASBA Form, Payment Slip

Instructions

1. PAYMENT INSTRUCTIONS

- 1.1 Cash payments shall not be accepted.
- 1.2 Eligible Shareholders are advised to make payment in full of the First Call. If the amount paid is less than the First Call due, such amount will be adjusted @ ₹ 314.25 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of First Call" to the extent of partly paid-up equity shares on which the First Call remains unpaid and the consequences of failure to pay the First Call would apply to him.
- For example** - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the First Call will be ₹ 31,425. If he makes a payment of only ₹ 12,570, the amount paid by him will be adjusted against 40 RIL PP-1 Equity Shares and the consequence of failure to pay the First Call on the balance 60 partly paid-up equity shares shall apply.
- 1.3 The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- 1.4 Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

2. PAYMENT MODES

Eligible Shareholders may pay the First Call through:

- (a) **Online ASBA:** by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First Call in their respective bank accounts maintained with such SCSB;
- (b) **Physical ASBA:** by submitting the duly filled up ASBA Form (enclosed as **Annexure 1**) at the designated branch of the SCSB, to block the monies payable towards the First Call in their respective bank accounts maintained with such SCSBs;
Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> to refer to the list of existing SCSBs (for points (a) and (b) above).
- (c) **Payment through 3-in-1 account:** Eligible Shareholders may make the payment of First Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers;
- (d) **R-WAP portal: Resident Eligible Shareholders** may pay the First Call electronically through the R-WAP portal: <https://rights.kfintech.com/callmoney>. Payment may be made through net banking or UPI. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the R-WAP facility. For more information, please see section below on "**R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)**";
NON-RESIDENT ELIGIBLE SHAREHOLDERS CANNOT APPLY THROUGH THE R-WAP PORTAL.
- (e) **Payment through cheque / demand draft:** Eligible Shareholders may pay by submitting the duly filled up Payment Slip (enclosed as **Annexure 2**) along with their cheque or demand draft at any of the 'Collection Centers' of the escrow collection banks mentioned in the Payment Slip **on or before May 31, 2021**. Cheque or demand draft are to be drawn in the favour of:

Resident shareholders	Reliance Industries Limited Rights R
Non-Resident shareholders	Reliance Industries Limited Rights NR

3. R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)

- (a) The facility to make payment of the First Call through R-WAP portal is available for Resident Eligible Shareholders only;
- (b) Ensure that the details of the correct bank account have been provided while making payment along with the online application;
- (c) Ensure that sufficient funds are available in the bank account through which payment is made;
- (d) Please check if there are any limits for fund transfers through internet banking or UPI. If yes, please check if the limit is sufficient to pay the First Call. If limit is not sufficient, please contact your bank to increase limit;
- (e) Ensure that you make payment through your bank account only. Payments made through third party bank accounts will be rejected;
- (f) Please check the confirmation received by you from your bank, either over e-mail or SMS, on successful transfer of funds;
- (g) Ensure you have filled in correct details of **PAN, DP ID-Client ID**, as applicable and all such other details as may be required;
- (h) Please check the acknowledgement received from the R-WAP portal.

4. OTHER INFORMATION

- 4.1 This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of RIL in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- 4.2 All correspondence in this regard may be addressed to:

KFin Technologies Private Limited

(formerly known as "Karvy Fintech Private Limited")

Selenium Tower B, Plot no. 31 and 32, Financial District, Nanakramguda,

Rangareddi - 500032, Telengana, India

Contact person: Murali M. Krishna / SP Venugopal

Tel: +91 40 6716 2222;

E-mail id: ril.callmoney@kfintech.com