

BUILD-UP OF EQUITY SHARE CAPITAL

Particulars	Allotment Date	No. of Shares
Subscribers to Memorandum	October 19, 1975	1,100
Shareholders of Reliance Textile Industries Limited (Merged with the Company)	May 9, 1977	59,50,000
Conversion of Loan	September 28, 1979	9,40,000
Rights Issue – I	December 31, 1979	6,47,832
Bonus Allotment – I	September 19, 1980	45,23,359
Debenture Series I Conversion	December 31, 1980	8,40,575
Consolidation of Fractional Coupon Shares	May 15, 1981	24,673
Conversion of Loan	June 23, 1981	2,43,200
Conversion of Loan	September 22, 1981	1,40,800
Rights Issue II	October 6, 1981	23,80,518
Debenture Series II Conversion	December 31, 1981	8,42,529
Debenture Series I Conversion Phase II	December 31, 1981	27,168
Shareholders of Sidhpur Mills Co Limited (Merged with the Company)	April 12, 1982	81,059
Rights Issue II NRI	June 15, 1982	774
Debenture Series III Conversion	August 31, 1982	19,20,000
Rights Issue II	September 9, 1982	41
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) II	December 29, 1982	1,942
Bonus Allotment- II	September 30, 1983	1,11,39,564
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) III	September 30, 1983	371
Debenture Series IV Conversion	September 30, 1983	64,00,000
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) IV	April 5, 1984	617
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) V	June 20, 1984	50
Debenture Series I Conversion	October 1, 1984	97,66,783
Debenture Series II Conversion	December 31, 1984	2,16,571
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) VI	January 31, 1985	91
Consolidation of Fractional Coupon Shares	April 30, 1985	45,005
Debenture Series E Conversion	April 30, 1985	53,33,333
Debenture Series III Conversion	July 5, 1985	52,835
Debenture Series IV Conversion	December 17, 1985	42,871
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) VII	December 31, 1985	106
Consolidation of Fractional Coupon Shares	December 31, 1985	610
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) VIII	November 15, 1986	40,284
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) IX	April 1, 1987	169
Debenture Series G Conversion	August 1, 1987	6,60,30,100
Rights Issue III	February 4, 1988	3,15,71,695
Debenture Series G Conversion	February 4, 1988	29,35,380
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) X	June 2, 1988	25
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) XI	October 31, 1988	10
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) XII	November 29, 1990	322
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) XIII	May 22, 1991	46
Shareholders of Sidhpur Mills Co Limited (Merged with the Company) XIV	October 10, 1991	25
Euro Issue GDR-I	June 3, 1992	1,84,00,000
Shareholders of Sidhpur Mills Co Limited (Merged with the Company)	4,060	
Shareholders of Reliance Petrochemicals Limited (Merged with the Company)	December 4, 1992	7,49,42,763
Loan Conversion	July 7, 1993	3,16,667
Debenture Series H Conversion	August 26, 1993	3,64,60,000
Warrant Conversion (Debenture Series F)	August 26, 1993	1,03,16,092
Euro Issue GDR II	February 23, 1994	2,55,32,000

Particulars	Allotment Date	No. of Shares
Loan Conversion	March 1,1994	18,38,950
Warrant Conversion (Debenture Series J)	August 3,1994	87,40,000
Private Placement of Shares	October 21,1994	2,45,45,450
Conversion of Reliance Petrochemicals Limited Debentures	December 22,1994	75,472
Shareholders of Reliance Polypropylene Limited and Reliance Polyethylene Limited (Merged with the Company)	March 16,1995	9,95,75,915
Warrants Conversion	March 10,1995	74,80,000
Conversion of 3.5% ECB Due 1999 I	May 24,1997	544
Conversion of 3.5% ECB Due 1999 II	July 11,1997	13,31,042
Conversion of 3.5% ECB Due 1999 III	July 22,1997	6,05,068
Conversion of 3.5% ECB Due 1999 IV	September 13,1997	18,64,766
Conversion of 3.5% ECB Due 1999 V	October 22,1997	18,15,755
Conversion of 3.5% ECB Due 1999 VI	November 4,1997	1,03,475
Bonus Allotment III	December 20,1997	46,60,90,452
Conversion of 3.5% ECB Due 1999 VII	December 4,1997	15,68,499
Conversion of 3.5% ECB Due 1999 VIII	September 27,1999	7,624
Conversion of Warrants	January 12, 2000	12,00,00,000
Shareholders of Reliance Petroleum Limited (Merged with the Company)	October 23, 2002	34,26,20,509
Shareholders of Indian Petrochemicals Corporation Limited (Merged with the Company)	October 13, 2007	6,01,40,560
Exercise of Warrants	October 3, 2008	12,00,00,000
ESOS – Allotment	Various dates in 2008-09	1,49,632
Shareholders of Reliance Petroleum Limited (Merged with the Company)	September 30, 2009	6,92,52,623
Bonus Allotment IV	November 28,2009	1,62,67,93,078
ESOS – Allotment	Various dates in 2009-10	5,30,426
ESOS – Allotment	Various dates in 2010-11	29,99,648
ESOS – Allotment	Various dates in 2011-12	13,48,763
ESOS – Allotment	February 22, 2013	1,86,891
ESOS – Allotment	Various dates in 2013-14	32,38,476
ESOS – Allotment	Various dates in 2014-15	37,86,907
ESOS – Allotment	Various dates in 2015-16	46,87,556
ESOS – Allotment	Various dates in 2016-17	1,09,01,779
ESOS – Allotment	Various dates in 2017-18	30,38,684
Bonus Allotment	September 13, 2017	3,08,03,34,238
ESOS – Allotment	Various dates in 2018-19	40,42,801
Less: Shares bought back and extinguished on January 24, 2005		(28,69,495)
Less: Shares bought back and extinguished from February 08,2012 to January 22, 2013		(4,62,46,280)
Total Equity Shares as on March 31, 2019		6,33,86,93,823