

May 6, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs/Madam,

Sub: Annual Disclosure pertaining to fund raising by Large Corporates

Ref: Chapter XII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

A disclosure for the financial year ended March 31, 2022, in the format (Annex- XII-B2) as prescribed in the captioned circular, is attached.

Kindly take the same on record.

Thanking you

Yours faithfully,

For **Reliance Industries Limited**



Savithri Parekh
Company Secretary and
Compliance Officer

Encl.: As above

Annual Disclosure to be made by an entity identified as a Large Corporate

- 1. Name of the Company:** Reliance Industries Limited
- 2. CIN:** L17110MH1973PLC019786
- 3. Report filed for FY:** FY 2021-22
- 4. Details of Current block:**

| Sr. No. | Particulars | Details (Rs. in crore) |
|----------------|--|-------------------------------|
| i. | 2-year block period | FY 2021-22; FY 2022-23 |
| ii. | Incremental borrowing done in FY (2021-22) (a) | 250 (Refer note 1) |
| iii. | Mandatory borrowing to be done through debt securities in FY (2021-22) (b) = (25% of a) | 62.5 |
| iv. | Actual borrowings done through debt securities in FY (2021-22) (c) | 250 (Refer note 2) |
| v. | Shortfall in the borrowing through debt securities, if any for FY (2020-21) carried forward to FY (2021-22) (d) | NIL |
| vi. | Quantum of (d), which has been met from (c) (e) | NIL |
| vii. | Shortfall, if any, in the mandatory borrowing through debt securities for FY (2021-22) {after adjusting for any shortfall in borrowing for FY (2020-21) which was carried forward to FY (2021-22)} | NIL |

5. Details of penalty to be paid, if any, in respect to previous block

| Sr. No. | Particulars | Details |
|----------------|---|---------------------------|
| i. | 2-year Block period (Specify financial years) | FY 2020-21; FY 2021-22 |
| ii. | Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}# | Not Applicable |

Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year and external commercial borrowings.

Note 2: Fourth tranche received from the holders of 'PPD Series IA' Non-Convertible Debentures.



Savithri Parekh
Company Secretary and Compliance Officer
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Srikanth Venkatachari
Joint Chief Financial Officer
Contact Details: 022 3555 5000

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