May 6, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: RELIANCE

Dear Sirs/Madam,

Sub: Annual Disclosure pertaining to fund raising by Large Corporates

Ref: Chapter XII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

A disclosure for the financial year ended March 31, 2022, in the format (Annex- XII-B2) as prescribed in the captioned circular, is attached.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh
Company Secretary and
Compliance Officer

Encl.: As above
**Annexure B2**

**Annual Disclosure to be made by an entity identified as a Large Corporate**

1. **Name of the Company:** Reliance Industries Limited

2. **CIN:** L17110MH1973PLC019786

3. **Report filed for FY:** FY 2021-22

4. **Details of Current block:**

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details (Rs. in crore)</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>2-year block period</td>
<td>FY 2021-22; FY 2022-23</td>
</tr>
<tr>
<td>ii.</td>
<td>Incremental borrowing done in FY (2021-22) (a)</td>
<td>250 (Refer note 1)</td>
</tr>
<tr>
<td>iii.</td>
<td>Mandatory borrowing to be done through debt securities in FY (2021-22) (b) = (25% of a)</td>
<td>62.5</td>
</tr>
<tr>
<td>iv.</td>
<td>Actual borrowings done through debt securities in FY (2021-22) (c)</td>
<td>250 (Refer note 2)</td>
</tr>
<tr>
<td>v.</td>
<td>Shortfall in the borrowing through debt securities, if any for FY (2020-21) carried forward to FY (2021-22) (d)</td>
<td>NIL</td>
</tr>
<tr>
<td>vi.</td>
<td>Quantum of (d), which has been met from (c) (e)</td>
<td>NIL</td>
</tr>
<tr>
<td>vii.</td>
<td>Shortfall, if any, in the mandatory borrowing through debt securities for FY (2021-22) {after adjusting for any shortfall in borrowing for FY (2020-21) which was carried forward to FY (2021-22)}</td>
<td>NIL</td>
</tr>
</tbody>
</table>
5. Details of penalty to be paid, if any, in respect to previous block

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>2-year Block period (Specify financial years)</td>
<td>FY 2020-21; FY 2021-22</td>
</tr>
<tr>
<td>ii.</td>
<td>Amount of fine to be paid for the block, if applicable</td>
<td>Not Applicable</td>
</tr>
<tr>
<td></td>
<td>Fine = 0.2% of {(d)-(e)}#</td>
<td></td>
</tr>
</tbody>
</table>

Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year and external commercial borrowings.

Note 2: Fourth tranche received from the holders of 'PPD Series IA' Non-Convertible Debentures.

Savithri Parekh  
Company Secretary and Compliance Officer  
Contact Details: 022 3555 5211  

Srikanth Venkatachari  
Joint Chief Financial Officer  
Contact Details: 022 3555 5000  

May 6, 2022