



November 3, 2020

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Sub: Compliance under Regulation 52(5) of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

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Further to our letter dated October 30, 2020 in connection with submission of Unaudited Financial Results (Consolidated and Standalone) of the Company for the quarter and half-year ended September 30, 2020, we enclose herewith a certificate issued by Axis Trustee Services Limited, Debenture Trustee for various series of Non-convertible Debentures of the Company, pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record.

Thanking you,

Yours faithfully,  
For **Reliance Industries Limited**

A handwritten signature in blue ink, appearing to read "Savithri".

Savithri Parekh  
Joint Company Secretary and  
Compliance Officer

Encl.: as above

**ATSL/CO/2020-21/2846**

03<sup>rd</sup> November, 2020

To,  
**Reliance Industries Limited**  
Maker Chambers IV, 3<sup>rd</sup> Floor,  
222, Nariman Point,  
Mumbai 400021

**Kind Attn: Mr. K. Sethuraman**

Dear Sir,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015**

This has reference to the various privately placed Secured and Unsecured Redeemable, Non-Convertible Debentures issued by **Reliance Industries Limited** ("Company") and listed on BSE Limited and National Stock Exchange of India Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly financial results to the Stock Exchanges, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 30<sup>th</sup> October, 2020 (enclosed herewith) for the half-year ending 30<sup>th</sup> September, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**

  


**Mangalagowri Bhat**  
**Assistant General Manager**

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- [www.axistrustee.com](http://www.axistrustee.com)

Corporate Identify Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585