

November 25, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Scrip Code:
958437

Issue Description:
RIL 8.70% Partlypaid 2028 SrlA

Subject: Call Notice issued to the holders of 8.70% Unsecured Redeemable Non-Convertible Debentures - PPD Series IA

Dear Sirs,

We refer to our letter dated November 17, 2022 and hereby inform you that the Company has sent Call Notice to all the debenture holders of PPD Series IA (ISIN - INE002A08674), as on Record Date, i.e., November 24, 2022 for the payment of fifth tranche.

Copy of the Call Notice sent to the debenture holders is attached for your information and dissemination on your website.

Thanking you

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer

Encl. a/a

November 25, 2022

To:
(Name & Address of the Debenture holder)

Subject : Call Notice for payment of fifth tranche of 8.70% Unsecured Redeemable Non-Convertible Debentures - PPD Series IA ("PPD Series IA")

Dear Sirs,

1. In terms of Information Memorandum dated December 6, 2018 and Private Placement Offer Cum Application letter dated December 10, 2018, issued by Reliance Industries Limited ("the Company"), the **Pay-in Date for fifth tranche** for PPD Series IA (ISIN - INE002A08674) is **December 9, 2022**.
2. In accordance with the terms of issue of PPD Series IA, Debenture Holders as on the Record Date i.e. November 24, 2022, are required to pay 20% of the face value, i.e., Rs. 2,00,000 (Rupees Two Lakhs) per Debenture on the fifth Pay-in Date, i.e., December 9, 2022.
3.

Face Value (per Debenture)	: Rs. 10,00,000
Amount paid-up (per Debenture)	: Rs. 8,00,000
Fifth tranche payable (per Debenture), Pay- in Date - December 9, 2022	: Rs. 2,00,000
Amount paid-up per Debenture post payment of fifth tranche	: Rs. 10,00,000

After payment of fifth tranche the said debentures shall become fully paid-up.

4. As per the details provided by the depositories in this regard, you are a holder of debentures of PPD Series IA as on the Record Date and therefore **required to pay fifth tranche of Rs. 2,00,000 per Debenture on December 9, 2022**. The details of payment to be made by you are as under:

DP ID / Client ID	Number of Debentures (PPD Series IA) held on Record Date	Amount to be paid per Debenture (in Rs.)	Total Amount to be paid (in Rs.)
		2,00,000	

5. The payment of fifth tranche of PPD Series IA shall be made directly to the **bank account of the Company**, the details of which are given below:

Bank : HDFC Bank Ltd
Branch : Fort Branch, Mumbai
Bank Account No. : 57500000071558
IFSC No. : HDFC0000060
Mode : NEFT / RTGS

6. **In case of default in payment of fifth tranche of PPD Series IA on December 9, 2022, a penal interest of 2% per annum over the Coupon Rate of 8.70% will be payable by the Debenture Holder for the duration of non-payment, till the date of payment.**
7. **Notwithstanding the above, any failure to make payment of fifth tranche of PPD Series IA (together with penal interest applicable, if any) within 15 days from December 9, 2022, will result in such Debentures being forfeited.**
8. The Debenture Holders shall not be entitled to any redemption rights or payment of the coupon, if any, that may have accrued on such forfeited Debentures.
9. In the event of failure to make payment of the fifth tranche of PPD Series IA, the right of the Debenture Holders to institute any claim in relation to the Debentures forfeited by the Company shall be deemed to have been expressly waived by such Debenture Holder.
10. All other terms and conditions as mentioned in Information Memorandum with respect to PPD Series IA shall remain valid and in force.

Thanking you

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer