November 29, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code : 958437

Issue Description:
RIL Partly Paid-up 8.70% 2028 SrIA
PPD Series IA

Subject : Call Notice issued to the holders of 8.70% Unsecured Redeemable Non-Convertible Debentures - PPD Series IA

Dear Sirs,

We refer to our letter dated November 23, 2021 and hereby inform you that the Company has sent Call Notice to all the debenture holders of PPD Series IA (ISIN - INE002A08666), as on Record Date, i.e., November 25, 2021.

Copy of the Call Notice sent to the debenture holders is attached herewith for your information and dissemination on your website.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savitri Parekh
Company Secretary and
Compliance Officer

Encl: a/a
To:
(Name & Address of the Debenture holder)

Subject: Call Notice for payment of fourth tranche of 8.70% Unsecured Redeemable Non-Convertible Debentures - PPD Series IA (“PPD Series IA”)

Dear Sirs,

1. In terms of Information Memorandum dated December 6, 2018 and Private Placement Offer Cum Application letter dated December 10, 2018, issued by Reliance Industries Limited (“the Company”), the fourth tranche Pay-in Date for PPD Series IA (ISIN -INE002A08666) is December 10, 2021.

2. In accordance with the terms of issue of PPD Series IA, Debenture Holders as on the Record Date i.e. November 25, 2021, are required to pay 20% of the face value, i.e., Rs. 2,00,000 (Rupees Two Lakhs) per Debenture on the fourth Pay-in Date, i.e., December 10, 2021.

3. Face Value (per Debenture) : Rs. 10,00,000
   Amount paid-up (per Debenture) : Rs. 6,00,000
   Fourth tranche payable (per Debenture), Pay-in Date -December 10, 2021 : Rs. 2,00,000
   Amount paid-up per Debenture post payment of fourth tranche : Rs. 8,00,000

4. As per the details provided by the depositories in this regard, you are a holder of debentures of PPD Series IA as on the Record Date and therefore required to pay fourth tranche of Rs. 2,00,000 per Debenture on December 10, 2021. The details of payment to be made by you are as under:

<table>
<thead>
<tr>
<th>DP ID / Client ID</th>
<th>Number of Debentures (PPD Series IA) held on Record Date</th>
<th>Amount to be paid per Debenture (in Rs.)</th>
<th>Total Amount to be paid (in Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>2,00,000</td>
<td></td>
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</tbody>
</table>

5. The payment of fourth tranche of PPD Series IA shall be made directly to the bank account of the Company, the details of which are given below:

Bank : HDFC Bank Ltd
Branch : Fort Branch, Mumbai
Bank Account No. : 57500000071558
IFSC No. : HDFC0000060
Mode : NEFT / RTGS
6. In case of default in payment of fourth tranche of PPD Series IA on December 10, 2021, a penal interest of 2% per annum over the Coupon Rate of 8.70% will be payable by the Debenture Holder for the duration of non-payment, till the date of payment.

7. Notwithstanding the above, any failure to make payment of fourth tranche of PPD Series IA (together with penal interest applicable, if any) within 15 days from December 10, 2021, will result in such Debentures being forfeited.

8. The Debenture Holders shall not be entitled to any redemption rights or payment of the coupon, if any, that may have accrued on such forfeited Debentures.

9. In the event of failure to make payment of the fourth tranche of PPD Series IA, the right of the Debenture Holders to institute any claim in relation to the Debentures forfeited by the Company shall be deemed to have been expressly waived by such Debenture Holder.

10. All other terms and conditions as mentioned in Information Memorandum with respect to PPD Series IA shall remain valid and in force.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh
Company Secretary and
Compliance Officer