

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities...

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynion Limited" in the State of Karnataka, under the Companies Act, 1956...

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI
ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.257 PER RIGHTS EQUITY SHARE...

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY
LAST DATE FOR ON MARKET RENUNCIATION FRIDAY, MAY 29, 2020^
RIGHTS ISSUE OPENS TOMORROW
ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020^

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; Contact Persons: Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer...

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

ASBA* Simple, Safe, Smart way of making an application - Make use of it!!!
*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.

Facilities for Application in this issue
(i) ASBA Facility
In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this issue...

Please note that subject to SCBS complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated between 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBS. Application through ASBA facility in electronic mode will only be available with such SCBS who provide such facility.

(ii) Registrar's Web-based Application Platform (R-WAP):
In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at https://rights.kfintech.com), has been instituted for making an Application in this issue by resident Investors.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk (https://rights.kfintech.com) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222).

Application by Eligible Equity Shareholders holding Equity Shares in physical form:
In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company...

- (i) the Eligible Equity Shareholders apply only through R-WAP;
(ii) the Eligible Equity Shareholders are residents;
(iii) the Eligible Equity Shareholders are not making payment from non-resident account;
(iv) the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
(v) the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in physical form" and "Terms of the Issue - Disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBS (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.
The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- 1. Name of our Company, being Reliance Industries Limited;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Registered Folio Number/DP and Client ID No. 4. Number of Equity Shares held as on Record Date;

5. Allotment option - only dematerialised form;
6. Number of Rights Equity Shares entitled to;
7. Number of Rights Equity Shares applied for within the Rights Entitlements;
8. Number of additional Rights Equity Shares applied for, if any;
9. Total number of Rights Equity Shares applied for;
10. Total amount paid at the rate of ₹ 314.25 per Rights Equity Share;
11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCBS;
12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this issue;
14. Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
16. An approval obtained from the RBI, as required under our Articles of Association, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 5% or more of the post-issued-paid-up share capital of our Company.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar not having any liability to the Investor.

Our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the LOF, ALOF, RE Letter and Application Form and the issue of the Rights Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions.

Notice to Overseas Shareholders: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold or otherwise transferred or delivered, directly or indirectly within the United States except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States who are U.S. QIBs). No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than from persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer of securities under the LOF.

Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the LOF or the ALOF and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the LOF, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States; or (ii) it is a U.S. QIB in the United States, and in each case is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB in the United States) or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) not in the United States, and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (b) a U.S. QIB in the United States and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the issue will only be made in dematerialised form. (a) In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity

Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue- Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 263 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in anyway be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

ESCROW COLLECTION BANK AND THE REFUND BANK: HDFC BANK LIMITED

ALLOTMENT ACCOUNT BANKS: HDFC BANK LIMITED AND STATE BANK OF INDIA

MONITORING AGENCY: AXIS BANK LIMITED

INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the MCA clarification, our Company will send, only through email, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. Accordingly, our Company is not dispatching a copy of the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter, Application Form and other issue material to the Eligible Equity Shareholders through registered post, speed post or by courier service due to prevailing COVID-19 related conditions.

Investors, including Eligible Equity Shareholders who have not received an e-mail from our Company, containing the issue material can access the Letter of Offer (together with the International Supplement for investors outside of India) on websites of the Company, the Registrar, the Global Co-ordinators and Lead Managers and the Lead Managers, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) our Company at www.ril.com;
(ii) the Registrar at https://rights.kfintech.com;
(iii) the Global Co-ordinators and Lead Managers and the Lead Managers at www.jmfi.com, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.citigroup.com, www.bofamarkets.com, www.goldmansachs.com, www.hdfcbank.com, https://www.business.hsbc.co.in/english/genetic/open-offer-and-buyback, www.icicisecurities.com, www.idfc.com/capital/index.htm, www.jpimg.com, www.morganstanley.com/about-us/global-offices/asia-pacific/india and www.sbiops.com;
(iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and
(v) the Registrar's web-based application platform at https://rights.kfintech.com ("R-WAP").

LOF is also available at www.sebi.gov.in

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ril.com).

Further, our Company along with the Global Co-ordinators and Lead Managers and the Lead Managers will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

OTHER IMPORTANT LINKS AND HELPLINE:
The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.kfintech.com
b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com
d) Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders: rilinvestor@kfintech.com

Table with 7 columns: GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE, LEAD MANAGERS TO THE ISSUE, LEAD MANAGERS TO THE ISSUE. Includes logos for JM Financial, Kotak, Axis Capital, BNP Paribas, BofA Securities, Citi, and Goldman Sachs.

Table with 7 columns: LEAD MANAGERS TO THE ISSUE, LEAD MANAGERS TO THE ISSUE, LEAD MANAGERS TO THE ISSUE. Includes logos for HDFC Bank, HSBC, ICICI Securities, IDFC, J.P. Morgan, Morgan Stanley, and SBI Capital Markets Limited.

REGISTRAR TO THE ISSUE: KFINTech
GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER: Mr. K. Sethuraman
JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER: Smt. Savithri Parekh

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at https://rights.kfintech.com and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at https://www.jmfi.com and https://www.investmentbank.kotak.com, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, IDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at https://www.axiscapital.co.in, https://www.bnpparibas.co.in, https://www.ril.com, https://www.citigroup.com, https://www.bofamarkets.com, https://www.goldmansachs.com, https://www.hdfcbank.com, https://www.business.hsbc.co.in/english/genetic/open-offer-and-buyback, https://www.icicisecurities.com, https://www.idfc.com/capital/index.htm, https://www.jpimg.com, https://www.morganstanley.com/about-us/global-offices/asia-pacific/india and https://www.sbiops.com, respectively.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States absent registration or an exemption from registration. No public offering of the Rights Entitlements and the Rights Equity Shares will be made in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.