Reliance Industries Limited

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FOR THE IMMEDIATE ATTENTION OF SHAREHOLDERS WHOSE RIGHTS EQUITY SHARES (ALLOTTED IN JUNE 2020) ARE LYING IN “RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT”

FINAL REMINDER

1) In terms of the Rights Issue of equity shares of the Company, vide Letter of Offer dated May 15, 2020 [“LOF”], the Rights Equity Shares allotted to the shareholders who could not intimate their demat account details to the Company till the Date of Allotment of the shares, were kept in a separate demat account titled “RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT”.

2) Such shareholders were required to send, within six (6) months from the Allotment Date of the shares, i.e., on or before December 16, 2020, a communication to Company / KFin Technologies Private Limited / Registrar to the Rights Issue (“KFinTech”), containing the name(s), Indian address, e-mail address, contact details and details of their demat accounts along with copy of self-attested PAN and self-attested client master sheet either by post, speed post, courier, electronic mail or hand delivery, for transfer of the Rights Equity Shares allotted to them to their respective demat accounts.

3) In the interest of such shareholders and considering the difficulties faced due to the continuing COVID-19 pandemic, the Company had granted one-time extension up to March 31, 2021 to such shareholders to submit their demat account details.

4) In this regard, the Company had published an advertisement in the newspaper on December 12, 2020, besides intimating the concerned shareholders separately by e-mail/physical letters, for taking appropriate steps.

5) We observe that some shareholders have still not provided the requisite demat account details as well as the other documents as mentioned above. SUCH SHAREHOLDERS ARE REQUESTED TO NOTE THAT in case the above details, complete in all respects, are not received on or before March 31, 2021, such Rights Equity Shares lying to the credit of the “RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT” shall be sold, as provided in the LOF, on the floor of the and Smt. Savita Panahi, Joint Company Secretary and Compliance Officer.

The Company requests such shareholders to provide the requisite details immediately.

Note: For more details, please refer to the LOF, including “Terms of the Issue - Crediting and Transfer of Rights Equity Shares in case of Shareholders Intending Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner” on page 302 of the LOF and an advertisement published in the newspaper on December 12, 2020.

Shareholders may write to the Registrar to the Rights Issue at rilrights@kfintech.com and to the Company at investor.relations@ril.com for any further assistance/clarification in this matter/examination of requisite details.

For Reliance Industries Limited

Sd/-
K. Sethuraman
Group Company Secretary and Chief Compliance Officer

Place : Mumbai
Date : March 3, 2021