Reliance Industries Limited

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E-mail: investor.relations@ril.com Website: www.ril.com

Corporate Identity Number: L73110MH1967PLC011706

FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES

PAYMENT OF FIRST CALL (LAST DATE: TODAY)

1. The Company has sent First Call Notice on May 13, 2021 to all the holders of partly paid-up equity shares whose names appear on the Register of Members as on May 12, 2021 (being the "Call Record Date* LAST DATE FOR MAKING PAYMENT (WITHOUT INTEREST) OF FIRST CALL OF RS. 114.25 PER PARTLY PAID-UP EQUITY SHARE IS TODAY, THAT IS, MAY 21, 2021. First Call Notice can be downloaded from https://www.ril.com/investor-relations/first-call.aspx

2. The First call payment can be made by any one of the following modes namely (a) Online ASBA, (b) Physical ASBA, (c) 3+1 type account, (d) R-WAP portal (https://rights.rilonline.com), and (e) Deposit of cheque/demand drafts with the "Collection Centers" of the Ex-matter Collection Banks along with a Payment Slip. Shareholders can visit https://www.salesbank.com/offerform/offerformdetails.do?PageID=1828&country=IN to refer to the list of existing R-WAP Centers. Details of Collection Centers of Ex-matter Collection Banks are available at https://www.ril.com/investor-relations/first-call.aspx.

3. Shareholders may note the consequences of failure to pay First Call, given below:
(a) Interest @ 8.00% (8 per cent p.a.) will be payable for delay beyond May 21, 2021 till actual date of payment.
(b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest therefore due in respect of the partly paid-up equity shares.
(c) The partly paid-up equity shares, including the amount already paid thereon is liable to be forfeited in favour of the Members of Association of the Company and the latter or offer shall be made on or before May 25, 2020.

4. For any queries relating to the First Call, please refer to the following:
(a) Refer FAQ on https://www.ril.com/investor-relations/first-call.aspx
(b) Call toll-free number 1800 602 6969 (9 AM to 8 PM)
(c) Whatsapp on 981 77 36 119 (Mon-Sat from 10 AM to 8 PM)
(d) investor.relations@ril.com

5. This notice is for the information of shareholders holding partly paid-up equity shares of the Company for payment of the First Call and is not for publication, distribution, directly or indirectly outside India and it does not constitute an offer or invitation or advertisement to purchase or subscribe for any new securities of the Company.