



January 13, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Sub: Re-payment of amount due to the holders of Commercial Paper (ISIN– INE002A14DP3) on maturity.

Ref: Para 4 of Annexure II of Framework for listing of Commercial Paper dated October 22, 2019 issued by SEBI.

Dear Sir/ Madam,

We confirm that the maturity proceeds of Commercial Papers (CP) bearing ISIN– INE002A14DP3 has been duly paid to all the holders of the said CP on the maturity date i.e. January 13, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

A handwritten signature in cursive script, appearing to read "Savithri".

Savithri Parekh
Joint Company Secretary and
Compliance Officer

in