

Reliance Industries Limited

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FOR THE IMMEDIATE ATTENTION OF SHAREHOLDERS WHOSE RIGHTS EQUITY SHARES (ALLOTTED IN JUNE 2020) ARE LYING IN "RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT"

FINAL REMINDER

- 1) In terms of the Rights Issue of equity shares of the Company, vide Letter of Offer dated May 15, 2020 ("LOF"), the Rights Equity Shares allotted to the shareholders who could not intimate their demat account details to the Company till the Date of Allotment of the shares, were kept in a separate demat account titled "**RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT**".
- 2) Such shareholders were required to send, within six (6) months from the Allotment Date of the shares, i.e., on or before December 10, 2020, a communication to Company / KFin Technologies Private Limited, Registrar to the Rights Issue ("KFinTech"), containing the name(s), Indian address, e-mail address, contact details and details of their demat accounts along with copy of self-attested PAN and self-attested client master sheet either by post, speed post, courier, electronic mail or hand delivery, for transfer of the Rights Equity Shares allotted to them to their respective demat accounts.
- 3) **In the interest of such shareholders and considering the difficulties faced due to the continuing COVID-19 pandemic, the Company had granted one-time extension up to March 31, 2021 to such shareholders to submit their demat account details.**
- 4) In this regard, the Company had published an advertisement in this newspaper on December 12, 2020, besides intimating the concerned shareholders separately by emails/physical letters, for taking appropriate steps.
- 5) We observe that some shareholders have still not provided the requisite demat account details as well as the other documents as mentioned above. **SUCH SHAREHOLDERS ARE REQUESTED TO NOTE THAT in case the above details, complete in all respects, are not received on or before March 31, 2021, such Rights Equity Shares lying to the credit of the "RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT" shall be sold, as provided in the LOF, on the floor of the stock exchanges and proceeds thereof net of brokerage, applicable taxes, administrative and other incidental charges remitted to the relevant shareholders.**

The Company requests such shareholders to provide the requisite details immediately.

Note: For more details, please refer to (i) the LOF, including "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on page 302 of the LOF and (ii) advertisement published in this newspaper on December 12, 2020.

Shareholders may write to the Registrar to the Rights Issue at ril.rights@kfintech.com and to the Company at investor.relations@ril.com for any further assistance / clarification in this matter / submission of requisite details.

For Reliance Industries Limited

Sd/-

K. Sethuraman

Group Company Secretary and
Chief Compliance Officer

Place : Mumbai

Date : March 12, 2021