

Reliance Industries Limited

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Corporate Identity Number: L17110MH1973PLC019786

FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES

FIRST CALL NOTICE

- In terms of the Letter of Offer dated May 15, 2020 ("LOF"), Reliance Industries Limited ("the Company") had issued and allotted 42,26,26,894 partly paid-up equity shares of a face value of ₹ 10 each ("Rights Equity Shares") for cash at a price of ₹ 1,257/- per Rights Equity Share (including securities premium of ₹ 1,247/- per Rights Equity Share) on rights basis.
- An amount of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) was paid on application and balance monies was payable in one or more subsequent call(s).
- The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on the Rights Equity Shares:
 - First call of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) ("First Call"), payable from Monday, May 17, 2021 to Monday, May 31, 2021, both days inclusive ("First Call Period"); and
 - Second and final call of ₹ 628.50 per Rights Equity Share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium) ("Second and Final Call"), payable from Monday, November 15, 2021 to Monday, November 29, 2021, both days inclusive.
- The Company had fixed **May 12, 2021** as the record date ("Call Record Date") for the purpose of determining the holders of the partly paid-up equity shares ("Eligible Shareholders") for the First Call.
- Notice of First Call ("First Call Notice") along with the instructions, ASBA Form and Payment Slip has been sent electronically to the Eligible Shareholders whose e-mail address is registered with the Company and through courier to the Eligible Shareholders who have not registered their email address. The same is also available on the Company's website at <http://www.ril.com/InvestorRelations/FirstCall.aspx>
- The First Call payment can be made by opting any one of following modes, namely, (a) Online ASBA, (b) Physical ASBA, (c) 3-in-1 type account, (d) R-WAP portal (<https://rights.kfintech.com/callmoney>) and (e) Deposit of cheques / demand drafts with the 'Collection Centers' of the Escrow Collection Banks along with a Payment Slip. Visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> to refer to the list of existing Self-Certified Syndicate Banks ("SCSBs") (for points (a) and (b) above). Please read carefully the instructions given in the First Call Notice before making payment of the First Call.
- There will be no trading of the ₹ 2.50 partly paid-up equity shares of the Company (ISIN IN9002A01024) on the Stock Exchanges with effect from May 11, 2021 on account of the First Call. Trading of the ₹ 5.00 partly paid-up equity shares of the Company ("RIL PP-1 Equity Shares") under a new ISIN is expected to commence within a period of 2 weeks from the last date for making the payment of First Call.
- Eligible Shareholders may note the consequences of failure to pay First Call, given below:
 - Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of First Call beyond May 31, 2021 till the actual date of payment;
 - The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.
- FAQs on First Call are available on the website of the Company (<http://www.ril.com/InvestorRelations/FirstCall.aspx>) or on the website of KFin Technologies Private Limited, Registrar & Transfer Agents of the Company (<https://rights.kfintech.com/callmoney>).
- Clarifications on any query related to the payment of First Call may be sought on the toll-free number 1800 892 9999 (operational from Monday to Saturday between 9AM and 9 PM) or WhatsApp by typing "Hi" to +91 79771 11111.
- Eligible Shareholders may contact Company's Registrar & Transfer Agents, KFin Technologies Private Limited, Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Rangareddi 500032, Telengana, India (Contact person: Murali M. Krishna / SP Venugopal. Tel: +91 40 6716 2222. E-mail id: ril.callmoney@kfintech.com), for any query on First Call.
- This Notice is for information of Eligible Shareholders with respect to the First Call and not for publication, distribution, directly or indirectly outside India. This Notice does not constitute an offer or invitation or inducement to purchase or sell or to subscribe for, any new securities of the Company.

For RELIANCE INDUSTRIES LIMITED

Sd/

K. Sethuraman

Place : Mumbai
Date : May 15, 2021

Group Company Secretary and
Chief Compliance Officer

For RELIANCE INDUSTRIES LIMITED

Sd/

Savithri Parekh

Joint Company Secretary and
Compliance Officer