

Reliance Industries Limited

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RIGHTS ISSUE - JUNE 2020

FOR THE ATTENTION OF SHAREHOLDERS HOLDING PHYSICAL SHARES WHOSE RIGHTS EQUITY SHARES ARE LYING IN "RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT"

- 1) In terms of the Rights Issue of the Company vide Letter of Offer dated May 15, 2020 ("LOF"), the Company has kept in a separate demat account titled "RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT" the Rights Equity Shares allotted to the shareholders holding physical shares who could not intimate their demat account details to the Company till the Date of Allotment of Rights Equity Shares.
- 2) Such shareholders were required to send, within six (6) months from the Allotment Date of the Rights Equity Shares i.e. on or before December 10, 2020, a communication to the Company / KFin Technologies Private Limited, Registrar to the Rights Issue ("KFinTech"), containing the name(s), Indian address, e-mail address, contact details and details of their demat accounts along with copy of self-attested PAN and self-attested client master sheet either by post, speed post, courier, electronic mail or hand delivery, for transfer of the Rights Equity Shares allotted to them to their respective demat accounts.
- 3) As per the LOF, the Company sent reminder notices to such shareholders by way of emails / letters by speed post. The Company also carried out extensive outreach program comprising follow-up correspondence, phone calls and SMSs.
- 4) However, some shareholders have still not provided the requisite demat account details as well as the other documents as mentioned above.
- 5) **In the interest of such shareholders and considering the difficulties faced due to the continuing COVID-19 pandemic, the Company has decided to grant one-time extension up to March 31, 2021 to such shareholders to submit their demat account details.**
- 6) It may kindly be noted that **in case the above details are not provided on or before March 31, 2021, such Rights Equity Shares lying to the credit of the "RIL RIGHTS ALLOTMENT DEMAT SUSPENSE ACCOUNT" shall be sold on the floor of the stock exchanges and proceeds thereof net of brokerage, applicable taxes, administrative and other incidental charges shall be remitted to the relevant shareholders.**
- 7) The concerned shareholders are requested to make note of the above and provide the requisite details immediately.

Note: Please refer to the LOF, including "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on page 302 of the LOF.

Shareholders may write to KFinTech at ril.rights@kfintech.com and to the Company at investor.relations@ril.com for any further assistance / clarification in this matter.

For Reliance Industries Limited

Sd/-

K. Sethuraman

Group Company Secretary and
Chief Compliance Officer

Place : Mumbai

Date : December 11, 2020