April 5, 2018

Reliance
Industries Limited

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code : 946678
             : 956838
             : 956839
             : 956840
             : 957116
             : 957159
             : 957176

Subject : Notice of due dates for payment of interest / redemption and Record Date

Dear Sirs,

This has reference to the various privately placed debentures of the Company listed on the Wholesale Debt Market segment of the Exchange.

A statement giving the due dates for payment of interest and/or redemption amounts during the financial year 2018-19 is enclosed.

You are requested to take it on record and inform your members accordingly.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

[Signature]
Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl.: As above

Cc: Mr. Nitin Ambure, National Securities Depository Ltd.
    Mr. Ramkumar, Central Depository Services (I) Ltd
    Mr. Makarand Kulkarni, Axis Trustee Services Ltd – Debenture Trustee
    Mr. S.P. Venugopal, Karvy Computershare Private Limited

Regd. Office : Maker Chambers IV, 3rd Floor, 222, Nariman Point, Post Box: 11717, Mumbai - 400 021. India.
Phones: +91-22-2278 5000, Telefax: +91-22-2204 2268, 2285 2214. Website: www.ril.com
CIN - L17110MH1973PLC019786
### Reliance Industries Limited - PPDs

**Record Dates and Due dates for interest and redemption payments during Financial Year 2018-19**

<table>
<thead>
<tr>
<th>Sl No</th>
<th>ISIN</th>
<th>Debenture Series</th>
<th>ST</th>
<th>SEC</th>
<th>% of Interest</th>
<th>BC/RD</th>
<th>Purpose</th>
<th>Record Date</th>
<th>Due Date for Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>INE002A07775</td>
<td>PPD 180 Tranche-1</td>
<td>DB</td>
<td>RIL 20</td>
<td>9.75%</td>
<td>RD</td>
<td>Interest due on 7th May, 2018</td>
<td>30-Apr-18</td>
<td>07-May-18</td>
</tr>
<tr>
<td>2</td>
<td>INE002A08476</td>
<td>PPD Series A</td>
<td>DB</td>
<td>RIL 22</td>
<td>7.00%</td>
<td>RD</td>
<td>Interest due on 31st August, 2018</td>
<td>16-Aug-18</td>
<td>31-Aug-18</td>
</tr>
<tr>
<td>3</td>
<td>INE002A08484</td>
<td>PPD Series B</td>
<td>DB</td>
<td>RIL 20</td>
<td>6.78%</td>
<td>RD</td>
<td>Interest due on 3rd September, 2018</td>
<td>18-Aug-18</td>
<td>03-Sep-18</td>
</tr>
<tr>
<td>4</td>
<td>INE002A08492</td>
<td>PPD Series C</td>
<td>DB</td>
<td>RIL 20</td>
<td>6.80%</td>
<td>RD</td>
<td>Interest due on 4th September, 2018</td>
<td>20-Aug-18</td>
<td>04-Sep-18</td>
</tr>
<tr>
<td>5</td>
<td>INE002A08500</td>
<td>PPD Series D</td>
<td>DB</td>
<td>RIL 22</td>
<td>7.17%</td>
<td>RD</td>
<td>Interest due on 8th November, 2018</td>
<td>24-Oct-18</td>
<td>09-Nov-2018*</td>
</tr>
<tr>
<td>6</td>
<td>INE002A08516</td>
<td>PPD Series E</td>
<td>DB</td>
<td>RIL 20</td>
<td>6.95%</td>
<td>RD</td>
<td>Interest due on 14th November, 2018</td>
<td>30-Oct-18</td>
<td>14-Nov-18</td>
</tr>
<tr>
<td>7</td>
<td>INE002A08526</td>
<td>PPD Series F</td>
<td>DB</td>
<td>RIL 20</td>
<td>7.07%</td>
<td>RD</td>
<td>Interest due on 24th December, 2018</td>
<td>7-Dec-18</td>
<td>24-Dec-18</td>
</tr>
</tbody>
</table>

* Coupon Payment Date i.e. 8th November, 2018 is a non-Business Day, hence payment will be made on immediately succeeding Business day i.e. on 9th November, 2018.
April 5, 2018

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Issue Description:
RIL 6.25% 2018 (PPD-177)
RIL 10.75% 2018 (Series-PPD 179, Tranche 3)
RIL 8.75% 2020 (Series PPD 180, Tranche 1)
RIL 7.00% 2022 (RIL 2022 PPD Series A)
RIL 6.78% 2020 (RIL 2020 PPD Series B)
RIL 6.80% 2020 (RIL 2020 PPD Series C)
RIL 7.17% 2022 PPD Series D
RIL 6.95% 2020 PDD Series E
RIL 7.07% 2020 PPD Series F

Subject: Notice of due dates for payment of interest / redemption and Record Date

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<td>1</td>
<td>INE002A07775</td>
<td>PPD 180 Tranche-1</td>
<td>DB</td>
<td>RIL 20</td>
<td>8.75%</td>
<td>RD</td>
<td>Interest due on 7th May, 2018</td>
<td>30-Apr-18</td>
<td>07-May-18</td>
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<tr>
<td>2</td>
<td>INE002A07692</td>
<td>PPD 177</td>
<td>DB</td>
<td>RIL 18</td>
<td>6.25%</td>
<td>RD</td>
<td>Redemption and Interest due on 24th November, 2018</td>
<td>17-Nov-18</td>
<td>22-Nov-18</td>
</tr>
<tr>
<td>3</td>
<td>INE002A07726</td>
<td>PPD 179 - T3</td>
<td>DB</td>
<td>RIL 18</td>
<td>10.75%</td>
<td>RD</td>
<td>Redemption and Interest due on 8th December, 2018</td>
<td>1-Dec-18</td>
<td>07-Dec-18 **</td>
</tr>
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<td>INE002A08476</td>
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<td>6</td>
<td>INE002A08402</td>
<td>PPD Series C</td>
<td>DB</td>
<td>RIL 20</td>
<td>6.80%</td>
<td>RD</td>
<td>Interest due on 4th September, 2018</td>
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<td>8</td>
<td>INE002A08518</td>
<td>PPD Series E</td>
<td>DB</td>
<td>RIL 20</td>
<td>6.95%</td>
<td>RD</td>
<td>Interest due on 14th November, 2018</td>
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<td>14-Nov-18</td>
</tr>
<tr>
<td>9</td>
<td>INE002A08526</td>
<td>PPD Series F</td>
<td>DB</td>
<td>RIL 20</td>
<td>7.07%</td>
<td>RD</td>
<td>Interest due on 24th December, 2018</td>
<td>7-Dec-18</td>
<td>24-Dec-18</td>
</tr>
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* Coupon Payment Date (Interest and Redemption) i.e. 24th November, 2018 is a non- Business Day, hence payment will be made on a business day prior to the said non-Business day i.e. on 22th November, 2018

** Coupon Payment Date (Interest and Redemption) i.e. 8th December, 2018 is a non- Business Day, hence payment will be made on a business day prior to the said non-Business day i.e. on 7th December, 2018

*** Coupon Payment Date i.e. 8th November, 2018 is a non- Business Day, hence payment will be made on immediately succeeding Business day i.e. on 9th November, 2018

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