



**IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
CA (CAA)/ 981/MB/2020
IN THE MATTER OF SECTIONS 230 TO 232 READ WITH SECTION 234 AND OTHER
APPLICABLE PROVISIONS OF THE COMPANIES ACT 2013
AND
IN THE MATTER OF THE COMPOSITE SCHEME OF AMALGAMATION AND PLAN OF
MERGER AMONGST RELIANCE HOLDING USA, INC. AND RELIANCE ENERGY GENERATION
AND DISTRIBUTION LIMITED AND RELIANCE INDUSTRIES LIMITED AND THEIR RESPECTIVE
SHAREHOLDERS**

1. **Reliance Energy Generation and Distribution Limited**, a company)
incorporated under the Companies Act)
1956 having Corporate Identification)
Number: U40108MH2008PLC185326,)
and having its registered office at 4th)
Floor, Court House, Lokmanya Tilak) ...First Applicant Company/
Marg, Dhobi Talao, Mumbai,) Transferee Company 1/
Maharashtra 400 002) Transferor Company 2

2. **Reliance Industries Limited**, a company)
incorporated under the Companies Act)
1956 having Company Identification)
Number: L17110MH1973PLC019786,)
and having its registered office at 3rd) ...Second Applicant Company/
Floor, Maker Chamber IV 222, Nariman) Transferee Company 2
Point, Mumbai, Maharashtra 400 021)

To

Securities and Exchange Board of India

Plot No. C 4-A, G Block, SEBI Bhavan,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051

This notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 (**"the Act"**), that as directed by Sh. Rajasekhar V. K., Hon'ble Member (J) and Sh. V. Nallasenapathy, Hon'ble Member (T) of the Mumbai Bench of the Hon'ble National



Company Law Tribunal (“**Hon’ble Tribunal**”), by Order dated 1 May 2020, under sub-section (1) of Section 230 of the Act:

- a meeting of the equity shareholders of Reliance Industries Limited (“**Second Applicant Company**”) to consider the proposed Composite Scheme of Amalgamation and Plan of Merger of Reliance Holding USA, Inc. (“**Transferor Company 1**”), Reliance Energy Generation and Distribution Limited (“**First Applicant Company**”), and the Second Applicant Company and their respective shareholders (under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013) (“**Scheme**”) is not required to be convened. Further, in terms of the said Order, since the Second Applicant Company does not have any preference shareholders, the question of convening and holding the meeting of the preference shareholders of the Second Applicant Company does not arise. Further, in terms of the said Order, the Second Applicant Company is directed to issue notice of hearing of petition to (i) all its secured creditors; (ii) all its unsecured creditors (having an outstanding balance of ₹1,00,00,000/- (Rupees one crore only) and above; and (iii) all its debenture holders, with a direction that they may submit their representations, if any, to the Tribunal within 30 days of receipt of such notice.

A copy of the following documents is enclosed:

- (i) Scheme;
- (ii) Captioned Company Application; and
- (iii) Certified copy of the Order dated 1 May 2020 as received from the Hon’ble Tribunal, in the captioned Company Application.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon’ble Tribunal at Mumbai within 30 (Thirty) days from the date of receipt of the notice, with a copy of the representation to be simultaneously sent to our Advocates, M/s Khaitan & Co. addressed to Mr Raj Panchmatia at One Forbes, 3rd & 4th Floors #1, Dr.V.B.Gandhi Marg, Mumbai - 400 001, India.



In case no representation is received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 9th day of June 2020

For **Reliance Industries Limited**

Rohit Shah

Authorised Signatory

Place: Mumbai

Enclosures: As mentioned above.