

September 21, 2023

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1,  
G Block, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Sub: Payment of interest and redemption to the holders of Unsecured Redeemable Non-Convertible Debentures - PPD Series N (ISIN – INE002A08658)**

**BSE- Scrip Code: 959486; NSE – Reliance MIBOR+2.90% 2023 Sr N**

**Ref: Submission under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs,

We confirm that the interest and redemption proceeds on the Unsecured Redeemable Non-Convertible Debentures – PPD Series N (ISIN – INE002A08658) has been duly paid to all the holders on due date i.e. September 21, 2023, as per the details given below:

**a. Whether Interest payment/ redemption payment made (yes/ no): Yes**

**b. Details of interest payment(s):**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1	ISIN	INE002A08658
2	Issue size (Rs.)	36,00,00,00,000.00
3	Interest Amount to be paid on due date (Rs.)	3,43,88,06,715.83
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	06/09/2023
8	Due date for interest payment (DD/MM/YYYY)	21/09/2023
9	Actual date for interest payment (DD/MM/YYYY)	21/09/2023
10	Amount of interest paid (Rs.)	3,43,88,06,715.83
11	Date of last interest payment	21/09/2022
12	Reason for non-payment/ delay in payment	Not Applicable

**c. Details of redemption payments:**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1	ISIN	INE002A08658
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ maturity	21/09/2023
10	Actual date for redemption (DD/MM/YYYY)	21/09/2023
11	Amount redeemed	36,00,00,00,000.00
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	21/09/2022

Kindly take the same on record.

Thanking you

Yours faithfully,  
**For Reliance Industries Limited**

Savithri Parekh  
Company Secretary and  
Compliance Officer

**Cc: Axis Trustee Services Limited, Debenture Trustee**