March 15, 2023

Sub: Payment of interest and redemption proceeds to the holders of Unsecured Redeemable Non-Convertible Debentures - PPD Series M3 (ISIN - INE002A08641)

BSE- Scrip Code: 959470; NSE - RIL 6.95% 2023 Sr. M3

Ref: Submission under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

We confirm that the interest and redemption proceeds on the Unsecured Redeemable Non-Convertible Debentures - PPD Series M3 (ISIN - INE002A08641) have been duly paid to all the holders on due date i.e. March 15, 2023, as per the details given below:

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payment(s):

<table>
<thead>
<tr>
<th>Sr. No</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ISIN</td>
<td>INE002A08641</td>
</tr>
<tr>
<td>2</td>
<td>Issue size (Rs.)</td>
<td>1670,00,00,000.00</td>
</tr>
<tr>
<td>3</td>
<td>Interest Amount to be paid on due date (Rs.)</td>
<td>116,06,50,000.00</td>
</tr>
<tr>
<td>4</td>
<td>Frequency - quarterly/ monthly</td>
<td>Yearly</td>
</tr>
<tr>
<td>5</td>
<td>Change in frequency of payment (if any)</td>
<td>No</td>
</tr>
<tr>
<td>6</td>
<td>Details of such change</td>
<td>Not Applicable</td>
</tr>
<tr>
<td>7</td>
<td>Interest payment record date</td>
<td>28/02/2023</td>
</tr>
<tr>
<td>8</td>
<td>Due date for interest payment (DD/MM/YYYY)</td>
<td>15/03/2023</td>
</tr>
<tr>
<td>9</td>
<td>Actual date for interest payment (DD/MM/YYYY)</td>
<td>15/03/2023</td>
</tr>
<tr>
<td>10</td>
<td>Amount of interest paid (Rs.)</td>
<td>1,16,06,50,000.00</td>
</tr>
<tr>
<td>11</td>
<td>Date of last interest payment</td>
<td>15/03/2022</td>
</tr>
<tr>
<td>12</td>
<td>Reason for non-payment/ delay in payment</td>
<td>Not Applicable</td>
</tr>
</tbody>
</table>
c. Details of redemption payments:

<table>
<thead>
<tr>
<th>Sr. No</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ISIN</td>
<td>INE002A08641</td>
</tr>
<tr>
<td>2</td>
<td>Type of redemption (full/ partial)</td>
<td>Full</td>
</tr>
<tr>
<td>3</td>
<td>If partial redemption, then</td>
<td>NA</td>
</tr>
<tr>
<td></td>
<td>a. By face value redemption</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. By quantity redemption</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>If redemption is based on quantity, specify, whether on:</td>
<td>NA</td>
</tr>
<tr>
<td></td>
<td>a. Lot basis</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Pro-rata basis</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))</td>
<td>Redemption</td>
</tr>
<tr>
<td>6</td>
<td>Redemption date due to put option (if any)</td>
<td>NA</td>
</tr>
<tr>
<td>7</td>
<td>Redemption date due to call option (if any)</td>
<td>NA</td>
</tr>
<tr>
<td>8</td>
<td>Quantity redeemed (no. of NCDs)</td>
<td>NA</td>
</tr>
<tr>
<td>9</td>
<td>Due date for redemption/ maturity</td>
<td>15/03/2023</td>
</tr>
<tr>
<td>10</td>
<td>Actual date for redemption (DD/MM/YYYY)</td>
<td>15/03/2023</td>
</tr>
<tr>
<td>11</td>
<td>Amount redeemed</td>
<td>1670,00,00,000.00</td>
</tr>
<tr>
<td>12</td>
<td>Outstanding amount (Rs.)</td>
<td>Nil</td>
</tr>
<tr>
<td>13</td>
<td>Date of last Interest payment</td>
<td>15/03/2022</td>
</tr>
</tbody>
</table>

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh
Company Secretary and
Compliance Officer

Cc: Axis Trustee Services Limited, Debenture Trustee