May 20, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: RELIENCE

Dear Sirs,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) – Advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company (“Rights Issue”)

We enclose copies of advertisement issued by the Company today, i.e. May 20, 2020, in respect of certain matters relating to rights issue of equity shares of the Company, in all editions of (i) Times of India (English newspaper), (ii) Economic Times (English newspaper), (iii) Navbharat Times (Hindi newspaper), (iv) Maharashtra Times (Marathi newspaper), (v) Gujarat Samachar (Gujarati newspaper), (vi) Divya Bhaskar (Gujarati newspaper), and (vii) Sandesh (Gujarati newspaper).

This is for dissemination on your website.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary and Compliance Officer

Encl: As above

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19-00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084
Reliance Industries Limited

PROMOTER OF OUR COMPANY: SHRI MADHUKAR D. ANAND

NOTE: ISSUE OF 1,000,000,000 EQUITY SHARES OF ₹10 (HEREINAFTER CALLED "EQUITY SHARES") OF OUR COMPANY FOR AN OFFER FOR SALE OF 10% OF THE SUBSCRIBER'S HETEROGENEOUS SHAREHOLDERS FOR AN OFFER FOR SALE OF EQUITY SHARES ON THE BASIS OF A FIRMLY COMMITTED OFFER FOR SALE OF EQUITY SHARES." 

ASBA* Simple, Safe, Smart way of making an application - Make a neat cut while you pay*

*Applications supported by Bankers' confirmations are eligible only in case of applications where the bank account is in the same name as the application. The bank account should be in the name of the applicant and should be in the books of the bank. The application form along with the Bankers' confirmation is to be submitted to the Resident Company Secretary of the Company.

On May 20, 2020, the Closing Date of the Issue, the Retail Investors, i.e., the Small Investors and the Institutional Investors, have been allotted EQUITY SHARES at a price of ₹108 per EQUITY SHARE. The Retail Investors have been allotted 37.5% of the total Issue and the Institutional Investors have been allotted 62.5% of the total Issue.

On May 20, 2020, the Closing Date of the Issue, the Retail Investors, i.e., the Small Investors and the Institutional Investors, have been allotted EQUITY SHARES at a price of ₹108 per EQUITY SHARE. The Retail Investors have been allotted 37.5% of the total Issue and the Institutional Investors have been allotted 62.5% of the total Issue.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

LAST DATE FOR ON MARKET RENUMERATION

ISSUE CLOSURES ON:

WEDNESDAY, MAY 20, 2020

For further details, please contact the Resident Company Secretary of the Company or any of the Registered Stock Exchanges or any of the Stock Brokers, Dealers or Members of the Stock Exchange.

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