

November 17, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 975193

Issue Description: RIL 7.79% 2033 Sr P

Dear Sirs,

Sub: Record Date and Second Pay-In Date for the Secured, Redeemable, Non-Convertible Debentures - PPD Series P (ISIN: INE002A07791)

We refer to the disclosure dated November 10, 2023 made by the Company with respect to allotment of 20,00,000 Secured, Redeemable, Non-Convertible Debentures (“NCDs”) of the face value of Rs. 1,00,000 each (“PPD Series P”), issued on private placement basis.

The Record Date for payment of Second Tranche of Rs. 50,000 per debenture, is Thursday, November 30, 2023. Please note the details given below:

ISIN	Debenture Series	ST	SEC	% of interest (p.a.)	BC/RD	Purpose	Record Date	Second Pay-In Date
INE002A07791	PPD Series P	DB	RIL33	7.79%	RD	Second Pay-In date	30-Nov-2023	15-Dec-2023

Debenture holders who hold the NCDs of PPD Series P as on Record Date i.e. November 30, 2023 shall be required to pay an amount of Rs. 50,000 per debenture on the Second Pay-In date i.e. December 15, 2023.

The Company will separately send call notice to all the concerned debenture holders.

Request you to take the same on record.

Thanking you

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer

Copy to: National Securities Depository Limited
Central Depository Services (India) Limited
Axis Trustee Services Limited – Debenture Trustee
KFin Technologies Limited