

October 17, 2014

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the various Privately Placed Debentures of the Company listed on the Wholesale Debt Market segment of the Exchange, as enumerated in **Annexure I** to this certificate.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Bank Limited, the Debenture Trustee, for the half-year ended September 30, 2014, is given hereunder in seriatim.

i)	Credit Rating	"AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research.
ii)	Asset cover available	Asset cover of 1.25 times of the face value of outstanding debentures has been maintained.
iii)	Debt-Equity Ratio	0.40:1
iv)	Previous due date for the payment of interest / principal and whether the same has been paid or not	As per Annexure II The interest / principal has been paid on due dates as per the terms of issue.
v)	Next due date for the payment of interest/principal	As per Annexure II

Thanking you,

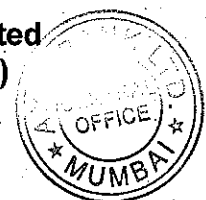
Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Bank Limited
(Debenture Trustee)


Authorised Signatory



Encl: as above



Reliance

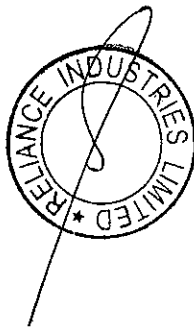
Industries Limited

Annexure I

Details of Debentures listed on the Wholesale Debt Market segment

(Rs. in crore)

Sr. No.	Debenture Series	Security	Amount Outstanding (as on September 30, 2014)
1.	PPD 177	RIL18	666.67
2.	PPD 179 - T3	RIL18	370.00





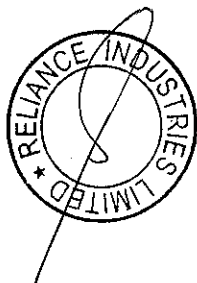
Reliance

Industries Limited

Annexure II

Interest/redemption payments made during the half year ended September 30, 2014 and to be made during half year ending March 31, 2015

Debtenture Series	Security	Rate of interest	Particulars	Previous due date for payment <i>(For half-year ended September 30, 2014)</i>	Next due date for payment <i>(For half-year ending March 31, 2015)</i>
PPD 141 (TR-1)	RIL14	9.25%	Redemption and payment of interest	17-Jun-14	--
PPD 141 (TR-2)	RIL14A	9.25%	Redemption and payment of interest	27-Jun-14	--
PPD 177	RIL18	6.25%	Partial redemption and payment of interest	--	24-Nov-14
PPD 179 - T3	RIL18	10.75%	Payment of interest	--	8-Dec-14



October 17, 2014

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the privately placed debentures of the Company issued under PPD Series 180 Tranche 1 (NSE - RIL 20, BSE - 946678) and listed on the Wholesale Debt Market segment of the Exchange.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Trustee Services Limited, the Debenture Trustee, for the half-year ended September 30, 2014, is given hereunder in seriatim.

i)	Credit Rating	"AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research.
ii)	Asset cover available	Asset cover of 1.25 times of the face value of outstanding debentures has been maintained.
iii)	Debt-Equity Ratio	0.40:1
iv)	Previous due date for the payment of interest / principal and whether the same has been paid or not	Interest due on May 7, 2014 was paid on due date. No payment towards principal was due during the half-year ended September 30, 2014.
v)	Next due date for the payment of interest / principal	Interest payment is due on May 7, 2015. Principal repayment is due on May 7, 2020.

Thanking you,

Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Trustee Services Limited
(Debenture Trustee)


Authorised Signatory

