

July 20, 2022

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051

**Scrip Code: 500325**

**Trading Symbol: RELIANCE**

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended  
June 30, 2022**

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We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form during the quarter ended June 30, 2022.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited



Savithri Parekh  
Company Secretary and  
Compliance Officer

Encl: as above

Copy to:  
The Luxembourg Stock Exchange  
35A boulevard Joseph II,  
L-1840 Luxembourg

Singapore Exchange Limited  
2 Shenton Way,  
#02-02 SGX Centre 1,  
Singapore 068804

**dayal and lohia**  
chartered accountants

The Board of Directors  
Reliance Industries Limited  
3rd Floor, Maker Chambers IV  
222, Nariman Point  
Mumbai - 400 021

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

<b>1 For Quarter Ended</b>	<b>June 30, 2022</b>				
<b>2 ISIN</b>	INE002A01018 (Fully paid-up Equity Shares) IN9002A01032 (Rs.5 paid-up per Equity Share - suspended for trading w.e.f. November 09, 2021) IN9002A01024 (Rs.2.50 paid-up per Equity Share - suspended for trading w.e.f. May 11, 2021)				
<b>3 Face Value</b>	Rs. 10/- per Equity Share				
<b>4 Name of the Company</b>	Reliance Industries Limited				
<b>5 Registered Office Address</b>	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
<b>6 Correspondence Address</b>	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
<b>7 Telephone &amp; Fax Nos.</b>	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268				
<b>8 Email address</b>	investor.relations@ril.com				
<b>9 Names of the Stock Exchanges where the company's securities are listed</b>	1. BSE Limited 2. National Stock Exchange of India Limited				
<b>10 Issued Capital</b>	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>676 59 94 014</td><td>100.000</td></tr></tbody></table>	Number of Shares	% of Total Issued Cap.	676 59 94 014	100.000
Number of Shares	% of Total Issued Cap.				
676 59 94 014	100.000				
<b>11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)</b>	<table border="1"><tbody><tr><td>676 51 23 805</td><td>99.987</td></tr></tbody></table>	676 51 23 805	99.987		
676 51 23 805	99.987				
<b>12 Held in dematerialised form in CDSL</b>	<table border="1"><tbody><tr><td>21 21 05 145</td><td>3.135</td></tr></tbody></table>	21 21 05 145	3.135		
21 21 05 145	3.135				
<b>13 Held in dematerialised form in NSDL</b>	<table border="1"><tbody><tr><td>649 66 65 906</td><td>96.019</td></tr></tbody></table>	649 66 65 906	96.019		
649 66 65 906	96.019				
<b>14 Physical</b>	<table border="1"><tbody><tr><td>5 72 22 963</td><td>0.846</td></tr></tbody></table>	5 72 22 963	0.846		
5 72 22 963	0.846				
<b>15 Total No. of Shares (12+13+14)</b>	676 59 94 014				

**16 Reasons for difference if any, between :**

**a) (10 & 11) :**

The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on 42,26,26,894 partly paid-up equity shares of the Company of face value of ₹ 10 each:

(i) First Call of ₹ 314.25 per partly paid-up equity share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) payable from May 17, 2021 to May 31, 2021, both days inclusive; and

(ii) Second and Final Call of ₹ 628.50 per partly paid-up equity share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium) payable from November 15, 2021 to November 29, 2021, both days inclusive.

The Company has, till June 30, 2022, completed the corporate action for credit of / listing and trading of 42,17,56,685 fully paid-up equity shares of face value of ₹ 10 each (on receipt of First Call and/or Second and Final Call on partly paid-up equity shares). Corporate action / listing and trading of the balance 8,70,209 partly paid-up equity shares (which are presently lying in the suspended ISINs: IN9002A01024 & IN9002A01032) will be completed upon receipt of Call monies / reconciliation of call money received, as the case may be. Presently, the Listed Capital of the Company does not comprise the aforesaid 8,70,209 partly paid-up equity shares.

**b) (10 & 15) :**

N.A.

**c) (11 & 15) :**

Same as Sr. No. 16(a) above

**17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NA	NIL	NA	NA	NA	NA	NA

**18 Register of Members is updated (Yes / No) if not, updated upto which date**

YES

NA

**19 Reference of previous quarter with regard to excess dematerialised shares, if any.**

NA

**20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?**

NA

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	178	25 682	Delay in receipt of Physical DRF & Share Certificates from DP.
	28	11 376	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
<b>Total</b>	<b>206</b>	<b>37 058</b>	
Pending for more than 21 days (as on June 30, 2022)	3	168	Non - receipt of Physical DRF & Share Certificates from DP
<b>Total</b>	<b>3</b>	<b>168</b>	

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Smt. Savithri Parekh  
Tel No : 022 - 3555 5233  
Fax No: 022 - 2204 2268

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia  
Chartered Accountants  
703, Kohinoor Square, N.C. Kelkar Marg, Shivaji Park, Dadar, Mumbai - 400 028.  
Phones: (022) 4603 8224 / 3507 7087  
E-mail : dayalandlohia@gmail.com  
GSTIN : 27AAAFD1548C1ZY  
Name & Regn.No.of the Partner :  
Shri Anil Lohia - 31626

- 24 Appointment of common agency for share registry work if yes (name & address)

KFin Technologies Limited  
(formerly KFin Technologies Private Limited)  
Selenium Building, Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032  
Tel No.: 040 - 6716 1700  
Fax No.: 040 - 6716 1680  
E-mail : rilinvestor@kfintech.com  
Website Address : www.kfintech.com  
SEBI Regn. No.: INR000000221

- 25 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NIL.

FOR DAYAL & LOHIA  
CHARTERED ACCOUNTANTS  
FIRM REGN NO. 102200W

**ANIL**  
**LOHIA** Digitally signed  
by ANIL LOHIA  
Date: 2022.07.12  
13:48:08 +05'30'

Place: Mumbai  
Date : 12th July, 2022.  
UDIN : 22031626AMQWAI9697

ANIL LOHIA  
PARTNER  
M. No.: 31626



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