

January 19, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325 / 890147

Trading Symbol: RELIANCE/RELIANCEPP

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
December 31, 2020**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form as also providing the details of changes in share capital during the quarter ended December 31, 2020.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Savithri Parekh
Joint Company Secretary and
Compliance Officer

Encl: as above

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

dayal and lohia

chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. Reliance Industries Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2020				
2 ISIN	INE002A01018 (Fully paid-up Equity Shares) IN9002A01024 (Partly paid-up Equity Shares)				
3 Face Value	Rs. 10/- per Equity Share				
4 Name of the Company	Reliance Industries Limited				
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268				
8 Email address	investor.relations@ril.com				
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited				
10 Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>676 20 67 614</td><td>100.000</td></tr></tbody></table>	Number of Shares	% of Total Issued Cap.	676 20 67 614	100.000
Number of Shares	% of Total Issued Cap.				
676 20 67 614	100.000				
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)	<table border="1"><tbody><tr><td>676 20 67 614</td><td>100.000</td></tr></tbody></table>	676 20 67 614	100.000		
676 20 67 614	100.000				
12 Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>20 91 84 632</td><td>3.094</td></tr></tbody></table>	20 91 84 632	3.094		
20 91 84 632	3.094				
13 Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>648 71 49 728</td><td>95.934</td></tr></tbody></table>	648 71 49 728	95.934		
648 71 49 728	95.934				
14 Physical	<table border="1"><tbody><tr><td>6 57 33 254</td><td>0.972</td></tr></tbody></table>	6 57 33 254	0.972		
6 57 33 254	0.972				
15 Total No. of Shares (12+13+14)	<table border="1"><tbody><tr><td>676 20 67 614</td></tr></tbody></table>	676 20 67 614			
676 20 67 614					
16 Reasons for difference if any, between :					
a) (10 & 11) :	N.A.				
b) (10 & 15) :	N.A.				
c) (11 & 15) :	N.A.				

401, sheetal enclave, b/h. tangent furniture mall, chincholi bunder, off. link road, malad (w), mumbai 400 064.

phones : c.c. dayal 9820053124 • a.g. lohia 9820044529 • e-mail : dayalandlohia@gmail.com

GSTIN : 27AAAFD1548C1ZY

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on November 17, 2020	30,000	Applied for listing at NSE and BSE	Listed on NSE & BSE with effect from November 26, 2020	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	2 018	3 87 414	Delay in receipt of Physical DRF & Share Certificates from DP due to COVID-19 related situation.
	40	6 115	All these requests could not be processed due to glitches (w.r.t. codes/flags, consequent to mismatches with the static data uploaded) in Depositories' Platforms. Depositories have removed these glitches and the requests have been disposed-off by the Company immediately thereafter
	85	17 390	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	2 143	4 10 919	
Pending for more than 21 days (as on December 31, 2020)	7	580	Delay in receipt of Physical DRF & Share Certificates from DP
	16	2 135	Non - receipt of Physical DRF & Share Certificates from DP
	Total	23	2 715

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 3555 5211
Fax No: 022 - 2204 2268

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
401, Sheetal Enclave, B/h. Tangent Furniture Mall,
Chincholi Bunder, Off. Link Road, Malad (W),
Mumbai - 400 064.
Phones: C.C. Dayal 9820053124
A.G. Lohia 9820044529
E-mail : dayalandlohia@gmail.com
[GSTIN : 27AAAFD1548C1ZY](#)
Name & Regn.No of the Partner :
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
if yes (name & address)

KFin Technologies Private Limited
Selenium Building, Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
[E-mail : rilinvestor@kfintech.com](mailto:rilinvestor@kfintech.com)
Website Address : www.kfintech.com
SEBI Regn. No.: INR000000221

25 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NIL.

**FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W**

ANIL
LOHIA

Digitally signed by
ANIL LOHIA
Date: 2021.01.13
11:56:44 +05'30'

**ANIL LOHIA
PARTNER
M. No.: 31626**

Place: Mumbai
Date : 13.01.2021



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